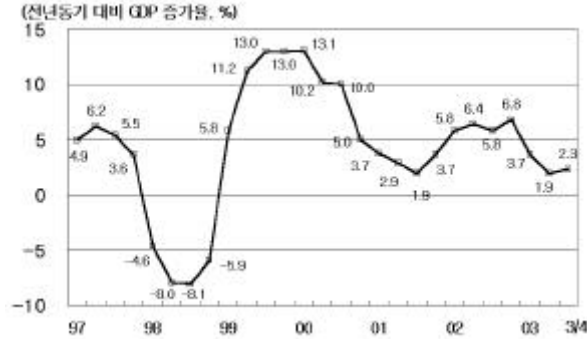


經濟 指標

- ✦ 國內總生產 1人當 GNI
 - ✦ 產業 活動
 - ✦ 國內 金融 指標
 - ✦ 國際 金融 指標
 - ✦ 雇傭
 - ✦ 對外 去來
 - ✦ 物價
 - ✦ 2004年 巨視 經濟 展望
-

□ 國內總生産 1人當 GNI



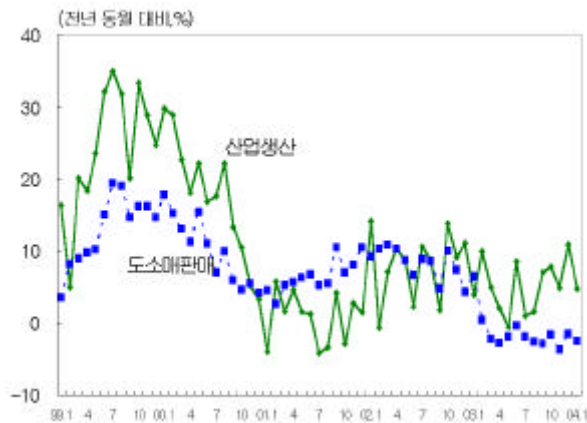
2003 3/4

가 ,
2.3% , 2/4
1.9% .
가 ,
가

		2000	2001	2002(P)	2003 1/4	2/4	3/4	2003(E)	2004(E)
()		522.0	551.6	596.4	146.8	153.0	153.8	645.9	694.3
		4,617	4,222	4,878	-	-	-	5,497	6,312
1	GNI	9,770	8,900	10,013	-	-	-	-	-
	GDP	9.3	3.0	6.3	3.7	1.9	2.3	2.8	4.5
		6.7	3.7	6.2	1.2	-1.4	-1.4	1.2	4.0
	, %	35.3	-9.8	6.8	1.6	-0.8	-4.7	2.3	4.7
		-4.1	5.8	3.3	8.1	7.2	7.8	5.6	2.8

: (P) , (E) .

□ 産業活動

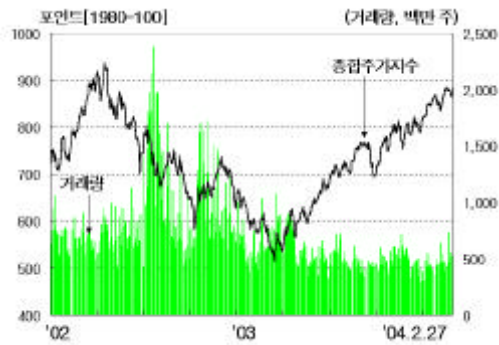
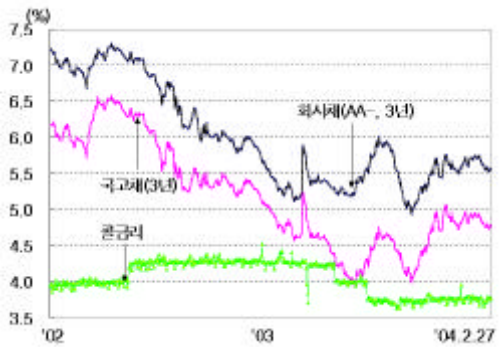
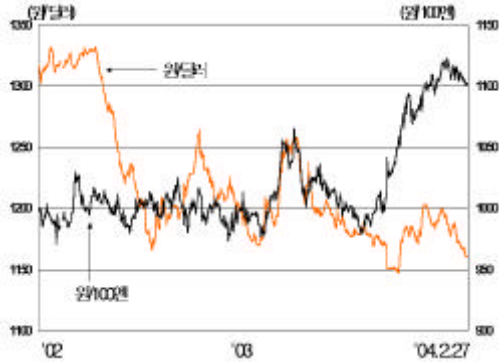


1 4.8% , 12
10.9% 가 가 .
-3.1% -2.5% 12
-3.1% , 17.7%
가 가
가

		2001	2002	2003						2004
					2/4	3/4	4/4	11	12	1
		0.7	8.0	5.1	3.2	3.2	7.8	4.9	10.9	4.8
		6.6	8.3	-1.3	-1.7	-2.5	-2.2	-3.7	-1.2	-2.5
		-1.0	21.0	-8.5	-3.4	-7.5	-5.0	-10.8	-9.1	13.2
	(%)	22.1	33.0	22.5	55.0	47.6	2.1	-14.8	6.7	-14.3
가 (%)	75.3	78.4	78.3	77.3	76.9	80.4	79.6	80.4	80.5	
(, %)	0.23	0.06	0.08	0.09	0.08	0.06	0.06	0.06	0.08	0.05

: 1) 가 2000 . 2)

國內 金融 指標

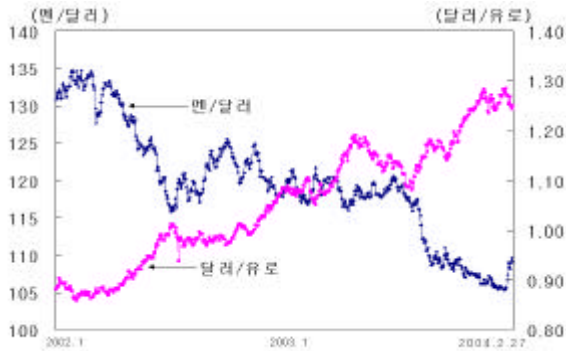


가 , , NDF
 , , 6
 가 , ECB
 , 가 /
 , 6
 가 ,
 , 1 가
 , 가 2 가
 가 , 1
 , 가
 가 가
 가 900
 가

	2002				2003				2004	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	130	2.27
가	14.9	17.0	15.1	10.1	7.7	7.2	6.4	4.7	9.6	-
(%) M2()	9.5	12.4	10.9	13.0	13.1	9.1	6.5	3.3	-	-
(1)	3.99	4.35	4.27	4.52	4.26	4.00	3.75	3.95	3.76	3.77
(%) CP (91)	4.98	5.03	4.95	5.03	4.59	4.69	4.11	4.55	4.43	4.22
(3)	7.07	6.59	6.00	5.68	5.17	5.18	5.05	5.58	5.74	5.56
/	1,325.9	1,201.3	1,227.8	1,186.2	1,218.7	1,195.4	1,150.1	1,192.6	1,173.7	1,176.2
가	895.58	742.72	646.42	627.55	546.02	650.35	697.52	810.71	848.47	882.42

: 1) 가 () 2) , 가

國際金融指標



G-7

가
가

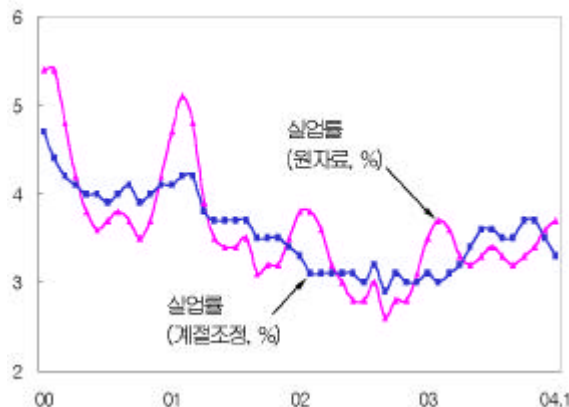
가

가

(: p, %, , ,)

	2002				2003				2004	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	1.30	2.27
Dow Jones 가	10,403.9	9,243.3	7,591.9	8,341.6	7,992.2	8,985.4	9,380.2	10,453.9	10,488.1	10,583.9
(10)	5.40	4.81	3.60	3.81	3.80	3.52	4.08	4.26	4.14	3.98
(30)	5.80	5.51	4.68	4.76	4.82	4.56	5.01	5.13	4.97	4.85
(%) LIBOR3)	1.69	1.81	1.78	1.23	1.26	1.08	1.03	0.93	1.00	1.03
(10)	2.03	1.86	1.79	1.38	1.28	1.12	1.16	1.15	1.13	1.12
/	1.40	1.32	1.19	0.91	0.71	0.85	1.44	1.37	1.32	1.24
/	132.78	119.59	121.70	118.79	117.99	119.77	110.78	107.30	105.68	109.11
/	0.8716	0.9916	0.9879	1.0494	1.0923	1.1508	1.1595	1.2594	1.2476	1.2487
/100	999.4	1,007.6	998.4	1,012.9	1,044.7	996.4	1,031.51	1,119.6	1,107.9	1,072.5

雇傭



1 12 0.1%p 3.7%,
0.2%p 3.3%,
12 2 9,000 (3.5%) 가 85 4,000
15 29
0.2%p, 15 29 0.5%p 가 8.8%
52.6% 44 9,000

	2002	2003				2004				
		Q1	Q2	Q3	Q4	11	12		1	(E)
(%)	3.1	3.6	3.3	3.3	3.4	3.4	3.6	3.4	3.7	3.3
()	708	806	751	730	794	792	825	777	854	750
()	22,169	21,633	22,303	22,301	22,325	22,425	22,096	22,139	21,936	22,300

		1998	1999	2000	2001	2002(p)	2003(e)	2004(e)
	(%)	- 6.7	10.9	9.3	3.1	6.3	2.8	4.5
	(%)	- 10.1	9.4	6.7	4.2	6.2	12	4.0
	(%)	- 11.7	11.0	7.9	4.7	6.8	0.9	4.1
	(%)	-21.2	3.7	11.4	- 1.8	4.8	3.9	4.8
	(%)	- 10.1	- 10.3	-4.1	5.3	3.3	5.6	2.8
	(%)	-38.8	36.3	35.3	-9.6	6.8	2.3	4.7
((\$)	404	245	122	80	53	123	60
	(\$)	390	239	118	93	103	155	96
	(\$)	1,323	1,437	1,723	1,504	1,625	1,943	2,106
	가 (%)	(-2.8)	(8.6)	(19.9)	(- 12.7)	(8.0)	(19.6)	(8.1)
	(\$)	933	1,198	1,605	1,411	1,521	1,788	2,010
	가 (%)	(-35.5)	(28.4)	(34.0)	(- 12.1)	(7.8)	(17.5)	(12.4)
	가(,%)	7.5	0.8	2.3	4.1	2.7	3.6	3.0
	(%)	7.0	6.3	4.1	3.8	3.1	3.4	3.3
	/ \$ (,)	1,204.0	1,138.0	1,264.5	1,313.5	1,186.2	1,192.6	1,110
	()	6.95	9.03	6.70	5.91	5.11	4.82	5.0 5.5