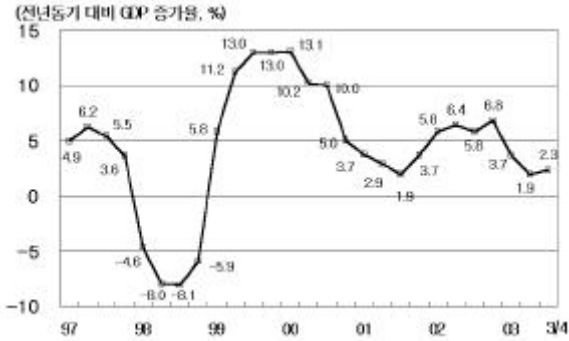


□ 國內總生産 1人當 GNI

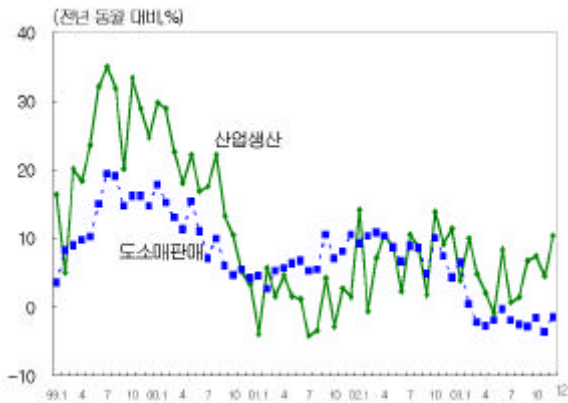


2003 3/4 가 , 2.3% , 2/4 1.9% , 2/4 가

|     |     | 2000  | 2001  | 2002(P) | 2003 1/4 | 2/4   | 3/4   | 2003(E) | 2004(E) |
|-----|-----|-------|-------|---------|----------|-------|-------|---------|---------|
| ( ) |     | 522.0 | 551.6 | 596.4   | 146.8    | 153.0 | 153.8 | 645.9   | 694.3   |
|     |     | 4,617 | 4,222 | 4,878   | -        | -     | -     | 5,497   | 6,312   |
| 1   | GNI | 9,770 | 8,900 | 10,013  | -        | -     | -     | -       | -       |
| GDP | , % | 9.3   | 3.0   | 6.3     | 3.7      | 1.9   | 2.3   | 2.8     | 4.5     |
|     |     | 6.7   | 3.7   | 6.2     | 1.2      | -1.4  | -1.4  | 1.2     | 4.0     |
|     |     | 35.3  | -9.8  | 6.8     | 1.6      | -0.8  | -4.7  | 2.3     | 4.7     |
|     |     | -4.1  | 5.8   | 3.3     | 8.1      | 7.2   | 7.8   | 5.6     | 2.8     |

: (P) , (E) .

□ 産業活動

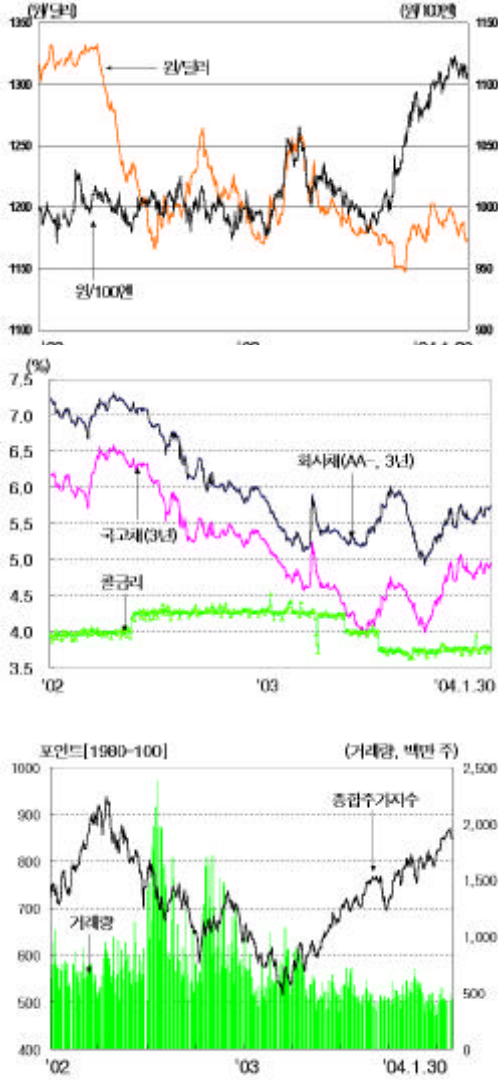


12 가 가 10.4% , 11 가 가 -10.1% -2.1% 가 -1.5% 11 -3.7% 18.7% 7.7% 가

|        |     | 2001 | 2002 | 2003 | 1/4   | 2/4  | 3/4  | 4/4  | 11    | 12    |
|--------|-----|------|------|------|-------|------|------|------|-------|-------|
| (%)    |     | 0.7  | 8.0  | 5.0  | 6.1   | 3.0  | 3.0  | 7.4  | 4.5   | 10.4  |
|        |     | 6.6  | 8.3  | -1.3 | 1.5   | -1.7 | -2.5 | -2.2 | -3.7  | -1.5  |
|        |     | -1.0 | 21.0 | -9.5 | -18.2 | -4.8 | -8.3 | -5.7 | -11.2 | -10.1 |
|        |     | 22.1 | 21.3 | 23.1 | -2.0  | 56.3 | 52.3 | 3.0  | -15.1 | 7.7   |
| 가      | (%) | 75.3 | 78.3 | 78.2 | 78.6  | 77.2 | 76.4 | 80.6 | 79.7  | 80.9  |
| ( , %) |     | 0.23 | 0.06 | 0.08 | 0.09  | 0.09 | 0.08 | 0.06 | 0.06  | 0.08  |

: 1) 가 2000 . 2)

□ 國內 金融 指標

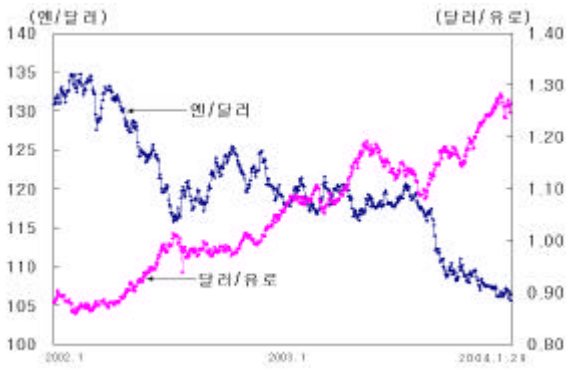


(NDF)  
가 , 가 , 가 , 가 ,  
가 , 가 , 가 ,  
가 , 가 , 가 ,  
가 , 가 , 가 ,  
가 , 가 , 가 ,  
가 , 가 ,  
가 , 가 ,  
가 , 가 ,  
가 , 가 ,  
가 , 가 ,  
가 , 가 ,  
가 , 가 ,

|       |          | 2002    |         |         |         | 2003    |         |         |         | 2004    |
|-------|----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|       |          | Q1      | Q2      | Q3      | Q4      | Q1      | Q2      | Q3      | Q4      | 1.30    |
| 가 (%) | M2( )    | 14.9    | 17.0    | 15.1    | 10.1    | 7.7     | 7.2     | 6.4     | -       | -       |
|       | (1 )     | 9.5     | 12.4    | 10.9    | 13.0    | 13.1    | 9.1     | 6.5     | -       | -       |
| (% )  | CP (91 ) | 3.99    | 4.35    | 4.27    | 4.52    | 4.26    | 4.00    | 3.75    | 3.95    | 3.76    |
|       | (3 )     | 4.98    | 5.03    | 4.95    | 5.03    | 4.59    | 4.69    | 4.11    | 4.55    | 4.43    |
|       | ( )      | 7.07    | 6.59    | 6.00    | 5.68    | 5.17    | 5.18    | 5.05    | 5.58    | 5.74    |
| /     |          | 1,325.9 | 1,201.3 | 1,227.8 | 1,186.2 | 1,218.7 | 1,195.4 | 1,150.1 | 1,192.6 | 1,173.7 |
|       | 가        | 895.58  | 742.72  | 646.42  | 627.55  | 546.02  | 650.35  | 697.52  | 810.71  | 848.47  |

: 1) 가 ( ) 2) , 가 .

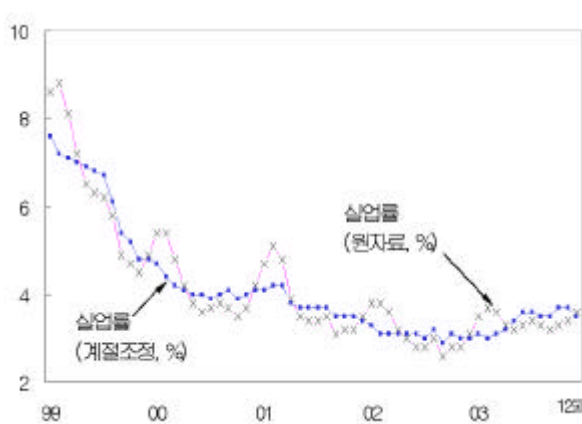
□ 國際金融指標



9 42  
가 가  
가  
가  
가  
가  
( : p, %, , , )

|                | 2002     |          |         |          | 2003     |         |          |          | 2004     |
|----------------|----------|----------|---------|----------|----------|---------|----------|----------|----------|
|                | Q1       | Q2       | Q3      | Q4       | Q1       | Q2      | Q3       | Q4       | 1.30     |
| Dow Jones<br>가 | 10,403.9 | 9,243.3  | 7,591.9 | 8,341.6  | 7,992.2  | 8,985.4 | 9,380.2  | 10,453.9 | 10,488.1 |
| (10 )          | 5.40     | 4.81     | 3.60    | 3.81     | 3.80     | 3.52    | 4.08     | 4.26     | 4.14     |
| (30 )          | 5.80     | 5.51     | 4.68    | 4.76     | 4.82     | 4.56    | 5.01     | 5.13     | 4.97     |
|                | 1.69     | 1.81     | 1.78    | 1.23     | 1.26     | 1.08    | 1.03     | 0.93     | 1.00     |
| LIBOR(3 )      | 2.03     | 1.86     | 1.79    | 1.38     | 1.28     | 1.12    | 1.16     | 1.15     | 1.13     |
| (%) (10 )      | 1.40     | 1.32     | 1.19    | 0.91     | 0.71     | 0.85    | 1.44     | 1.37     | 1.32     |
| /              | 132.78   | 119.59   | 121.70  | 118.79   | 117.99   | 119.77  | 110.78   | 107.30   | 105.68   |
| /              | 0.8716   | 0.9916   | 0.9879  | 1.0494   | 1.0923   | 1.1508  | 1.1595   | 1.2594   | 1.2476   |
| /100           | 999.40   | 1,007.57 | 998.37  | 1,012.87 | 1,044.65 | 996.41  | 1,031.51 | 1,119.60 | 1,107.85 |

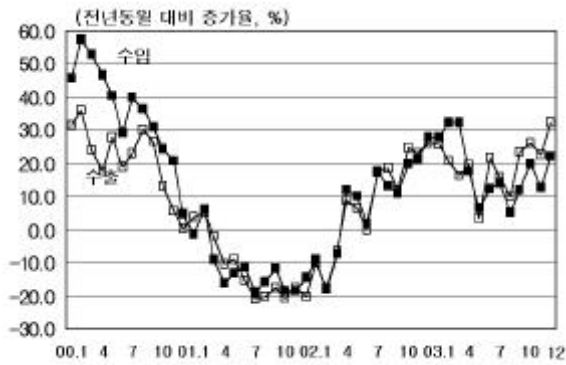
□ 雇傭



12 11 0.2%p 3.6%,  
0.2%p 3.5%,  
11 3 3,000 (4.2%) 가  
82 5,000 15 29  
8.6% 0.6%p, 1.6%p  
가 2003  
0.3%p 가 3.4%  
7.7% 1.1%p 가

|     | 2002   | 2003   |        |        |        |        |        |        |        | 2004   |
|-----|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|     |        | Q1     | Q2     | Q3     | Q4     | 10     | 11     | 12     | (E)    |        |
| (%) | 3.1    | 3.6    | 3.3    | 3.3    | 3.4    | 3.3    | 3.4    | 3.6    | 3.4    | 3.3    |
| ( ) | 708    | 806    | 751    | 730    | 794    | 765    | 792    | 825    | 777    | 750    |
| ( ) | 22,169 | 21,633 | 22,303 | 22,301 | 22,325 | 22,452 | 22,425 | 22,096 | 22,139 | 22,300 |

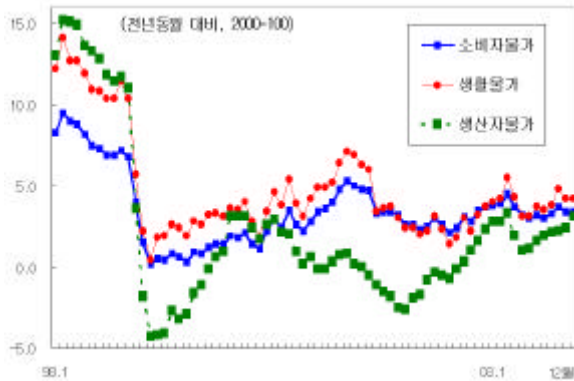
□ 對外 去來



12 199.1 32.5%,  
 176.4 22.1% 가  
 22.7 9  
 155.4  
 對中 가 美  
 EU 日 가  
 가 가  
 ( : 億 )

|   | 2001    | 2002    | 2003.2/4 | 3/4     | 11      | 12      | 2003(E) | 2004(E) |
|---|---------|---------|----------|---------|---------|---------|---------|---------|
|   | 1,504.4 | 1,624.7 | 460.6    | 478.4   | 185.3   | 199.2   | 1,943.3 | 2,106   |
|   | 1,411.0 | 1,521.3 | 417.0    | 429.6   | 15.4    | 176.5   | 1,787.8 | 2,010   |
|   | 82.4    | 60.9    | 24.9     | 39.9    | 29.5    | -       | 120     | 60      |
|   | 134.9   | 141.8   | 57.3     | 70.5    | 31.0    | -       | -       | -       |
|   | -38.3   | -74.6   | -16.2    | -26.6   | -4.4    | -       | -       | -       |
|   | -12.0   | 4.5     | -9.9     | 5.3     | 4.6     | -       | -       | -       |
|   | -2.3    | -10.8   | -6.2     | -9.2    | -1.7    | -       | -       | -       |
|   | -32.7   | 15.2    | 20.0     | 38.9    | 41.8    | -       | -       | -       |
| 가 | 1,028.2 | 1,214.1 | 1,316.6  | 1,496.6 | 1,503.3 | 1,553.5 | -       | -       |

□ 物價



12 가  
 가 가  
 3.4%, 0.4% 가  
 2003 가 3.6% 가  
 가 가  
 가 가  
 가 가

|                 | 2002 | 2003 |      |       |       |       |       |       | 2004(E) |
|-----------------|------|------|------|-------|-------|-------|-------|-------|---------|
|                 |      | 1/4  | 2/4  | 3/4   | 10    | 11    | 12    |       |         |
| 가               | 2.7  | 4.5  | 3.0  | 3.3   | 3.7   | 3.4   | 3.4   | 3.6   | 3.0     |
| 가 ( )           | -0.3 | 3.3  | 1.1  | 2.1   | 2.2   | 2.4   | 3.1   | 2.2   | -       |
| 가 (%)           | 2.5  | 5.5  | 3.1  | 3.8   | 4.8   | 4.2   | 4.2   | 4.1   | -       |
| WTI 가(\$/bbl, ) | 31.2 | 30.2 | 30.2 | 29.20 | 29.11 | 30.41 | 32.52 | 32.52 | -       |

|     |           | 1998     | 1999   | 2000   | 2001     | 2002(p) | 2003(e) | 2004(e) |
|-----|-----------|----------|--------|--------|----------|---------|---------|---------|
|     | (%)       | - 6.7    | 10.9   | 9.3    | 3.1      | 6.3     | 2.8     | 4.5     |
|     | (%)       | - 10.1   | 9.4    | 6.7    | 4.2      | 6.2     | 12      | 4.0     |
|     | (%)       | - 11.7   | 11.0   | 7.9    | 4.7      | 6.8     | 0.9     | 4.1     |
|     | (%)       | - 21.2   | 3.7    | 11.4   | - 1.8    | 4.8     | 3.9     | 4.8     |
|     | (%)       | - 10.1   | - 10.3 | - 4.1  | 5.3      | 3.3     | 5.6     | 2.8     |
|     | (%)       | - 38.8   | 36.3   | 35.3   | - 9.6    | 6.8     | 2.3     | 4.7     |
| ( ) | ( \$ )    | 404      | 245    | 122    | 82       | 61      | 120     | 60      |
|     | ( \$ )    | 390      | 239    | 118    | 93       | 103     | 155     | 96      |
|     | ( \$ )    | 1,323    | 1,437  | 1,723  | 1,504    | 1,625   | 1,943   | 2,106   |
|     | 가 (%)     | (- 2.8)  | (8.6)  | (19.9) | (- 12.7) | (8.0)   | (19.6)  | (8.1)   |
|     | 가 (%)     | (- 35.5) | (28.4) | (34.0) | (- 12.1) | (7.8)   | (17.5)  | (12.4)  |
|     | 가( ,%)    | 7.5      | 0.8    | 2.3    | 4.1      | 2.7     | 3.6     | 3.0     |
|     | (%)       | 7.0      | 6.3    | 4.1    | 3.8      | 3.1     | 3.4     | 3.3     |
|     | /\$ ( , ) | 1,399    | 1,190  | 1,131  | 1,291    | 1,250   | 1,192   | 1,110   |
|     | ( )       | 6.95     | 9.03   | 6.70   | 5.91     | 5.11    | 4.82    | 5.0 5.5 |