

1.

가 6 0.1% 3.3%

() 6 1.5%(1,000) 가 75 5 ,

0.1%p 가 3.3%, 0.2%p 가 3.6%

() (15 29) 0.2%p(8,000) 가

7.4% . 15 19 가

5.9%p(1 9,000) 14.9%

() / / ,

가

() 0.3%(2 1,000)

0.1%(4,000) , 1.0%(2 2,000) 가

가

< (, %) >

	2001	2002				2003								
		1/4	2/4	3/4	4/4	1/4	1	2	3	4	5	6	1 6	
GDP ()	3.1	6.3	6.2	6.6	5.8	6.8	3.7	-	-	-	-	-	-	-
	4.6	6.0	8.0	6.4	5.1	4.4	-0.2	4.5	-1.8	-3.0	-4.3	-4.6	-	-
	-5.1	1.6	2.2	-0.2	0.4	3.1	-3.4	-7.7	-3.6	0.1	-4.2	-8.9	-	-
	14.4	21.3	85.6	8.8	6.6	12.7	-2.0	20.9	44.0	-36.6	7.8	-37.0	-	-
가	73.2	76.9	76.8	75.8	76.7	77.2	77.4	77.5	77.9	76.9	76.7	73.9	-	-
	5.7	8.6	9.1	9.0	8.5	7.1	1.6	3.7	13	-0.2	-0.5	-0.8		
(\$)	86	61	16	16	9	20	-17	-4	-1	-12	-4	12		-9
(, \$)	93	103	19	31	24	30	-12	-2	-5	-5	9	13	24	34
	-12.7	8.0	-11.1	4.9	15.9	24.6	20.8	25.9	21.1	16.2	19.6	4.4	22.3	17.7
	-12.1	7.8	-11.4	7.8	13.8	23.1	30.9	27.8	32.2	32.6	18.1	6.5	12.5	21.0
가	4.1	2.7	2.5	2.7	2.6	3.3	4.1	3.8	3.9	4.5	3.7	3.2	3.0	3.8
	3.8	3.1	3.7	3.0	2.8	2.9	3.6	3.5	3.7	3.6	3.3	3.2	3.3	3.4

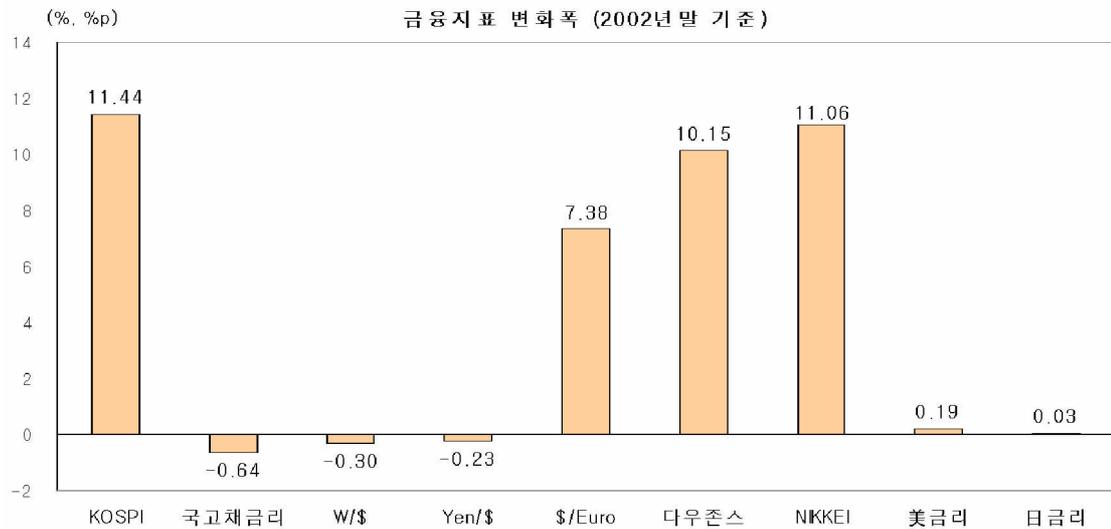
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2.

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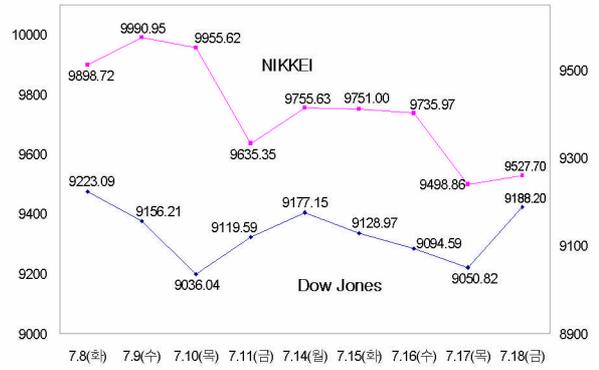
		2002	2003				
			4	5	6	7.11	7.18
	(, %)	4.52	4.26	3.99	4.09	3.75	3.75
	(3 , %)	5.11	4.46	4.10	4.16	4.20	4.47
	(3 , %)	5.68	5.32	5.21	5.45	5.50	5.75
	(- , %p)	0.59	0.20	0.11	0.07	0.45	0.72
	(-)	0.57	0.86	1.11	1.29	1.30	1.28
가	가	627.55	599.35	633.42	669.93	704.15	699.35
	()	82,573	45,215	47,014	32,073	56,048	54,627
	()	21,363	18,711	21,949	14,619	20,743	23,252
	/ (₩/\$)	1,186.2	1,215.3	1,205.9	1,193.0	1,178.2	1,182.7
	/ (Yen/\$)	118.79	118.98	118.62	119.77	117.82	118.52
	/ (\$/EURO)	1.0494	1.1176	1.1856	1.1508	1.1380	1.1268
가	(Dow Jones)	8,341.6	8,480.1	8,850.3	8,985.4	9,119.6	9,188.6
	(NIKKEI)	8,579.0	7,831.4	8,424.5	9,083.1	9,635.4	9,527.7
	美 (10)	3.81	3.84	3.37	3.52	3.63	4.00
	(10)	0.91	0.62	0.54	0.85	0.97	0.94



(2)

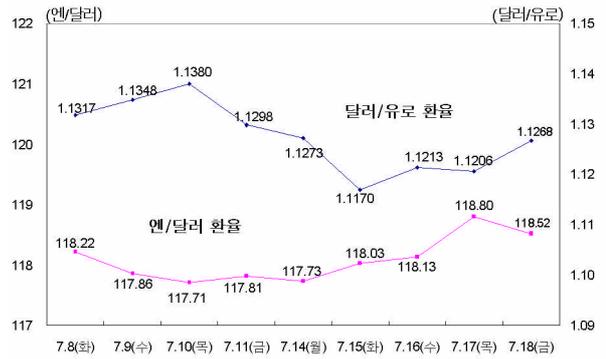
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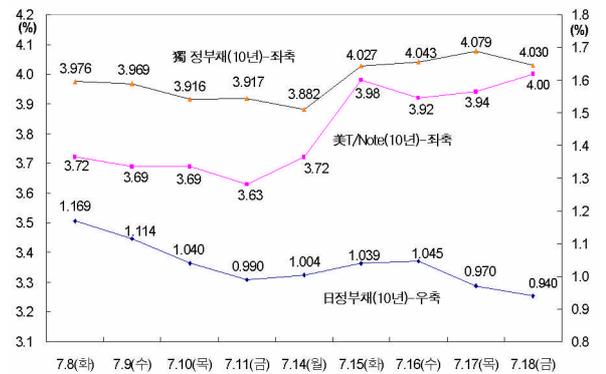
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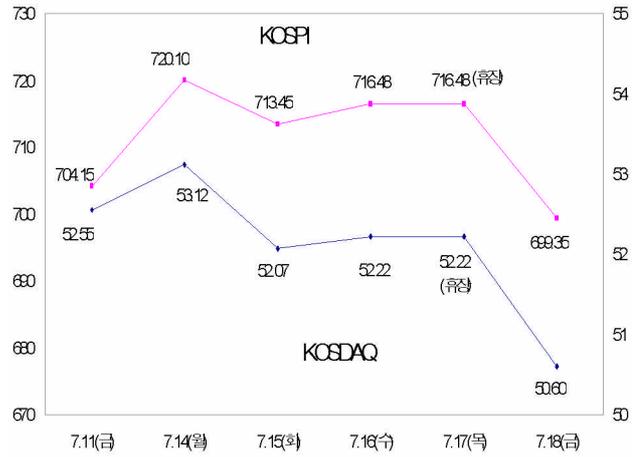
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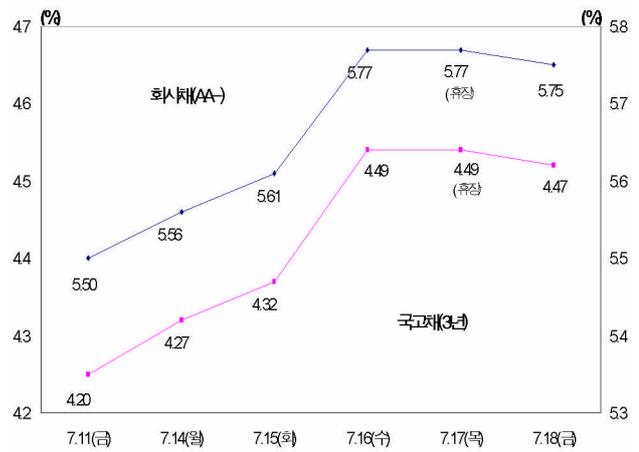
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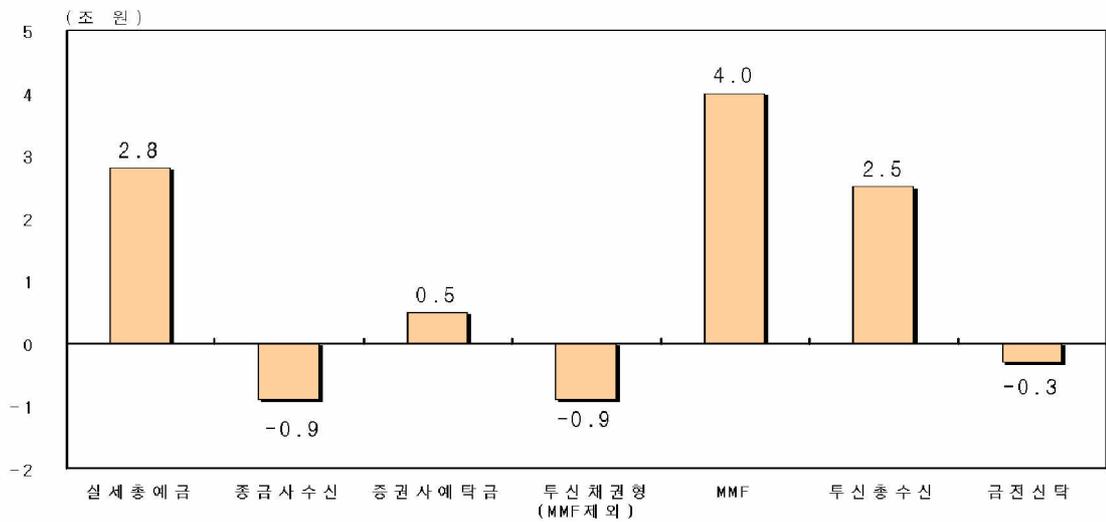
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		2002	'03.3	4	5	6	7.7 11	7.14 18
		25,529	5,443	7,446	7,626	23,601	10,206	7,460
		2,021	382	79	52	702	657	170
	*	4,564	2,226	4,703	310	934	20	600
		18,944	3,599	2,822	7,884	25,237	10,883	8,230

* : 1 5,085

** : 37.2%(111.2) , 11.3%(5.8)

		< () >					
		2002	3	4	5	6	7.14
		484.7	498.5	490.0	496.7	498.7	501.5
		457.9	475.3	490.9	494.4	500.1	501.9
	(-)	26.8	23.2	-0.9	2.3	-1.4	-0.4
		43.7	41.4	39.2	42.2	40.9	38.0
		441.1	457.0	450.8	454.6	457.8	463.5
	CD	18.3	17.6	20.2	22.1	23.4	23.7
		636.3	692.7	703.0	708.4	709.5	710.2
CM		7.4	9.6	10.3	9.6	8.9	8.2
		1.4	1.8	1.6	1.6	1.5	1.5
		17.1	16.9	14.6	12.7	11.8	11.6
	()	17.1	16.9	14.6	12.7	11.8	11.6
		25.9	28.3	26.6	23.9	22.2	21.3
		22.5	23.5	22.3	20.0	17.7	17.8
R P		8.1	11.0	10.0	9.8	10.4	10.9
		3.1	3.8	4.2	4.2	4.2	4.2
MMF		23.9	23.6	24.8	25.2	25.5	25.2
		36.0	38.7	36.0	36.6	36.8	36.6
		49.2	39.6	34.9	36.9	36.9	40.9
		13.5	13.3	13.4	13.7	12.9	12.5
		31.7	29.8	27.6	26.1	24.2	23.7
		9.3	10.7	10.7	10.6	10.2	10.0
		163.6	155.7	147.4	149.0	146.6	149.0
()		70.4	68.4	65.3	62.8	61.1	60.8
		32.2	32.8	30.8	29.3	28.1	28.1
		6.3	5.7	5.6	5.4	5.4	5.3
		2.6	2.3	2.2	2.1	2.1	2.2
	(7b)	3.6	3.8	3.5	3.3	3.1	3.1

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