

I.

1.

- (**GP** 가) 2/4 1.9% 가 ,
 1998 4/4 (-5.9%)
 (:)
 -2.2% -0.8% ,
 7.2% 10.3% 1/4 가 가
 (:) 가 가 ,
 8.0% 가 가
 : 4.0%('02 4/4) 14.8%('03 1/4) 32.5%('02 2/4)
 () 2/4
 107.7% , -7.7%
 -22.0%
 (**GDI** : 0.2% 가) 가 가
 () , 0.7%

< (, %) >

	2001	2002						2003					
		1/4	2/4	3/4	4/4	1/4	2/4	5	6	7	1 7		
GP	3.1	6.3	6.2	6.6	5.8	6.8	3.7	1.9	-	-	-	-	
	4.6	6.0	8.0	6.4	5.1	4.4	-0.2	-3.7	-4.6	-2.3	-	-	
	-5.1	1.6	2.2	-0.2	0.4	3.1	-3.4	-3.7	-8.8	2.5	-	-	
	14.4	21.3	85.6	8.8	6.6	12.7	-2.0	56.3	37.0	121.3	-	-	
가	73.2	76.9	76.8	75.8	76.7	77.2	77.4	75.9	74.1	76.8	-	-	
(\$)	86	61	16	16	9	20	-17	26	12	18	-	9 ()	
(\$)	93	103	19	31	24	30	-12	45	12	23	7	40 ()	
(FOB)	-12.7	8.0	-11.1	4.9	15.9	24.6	20.8	14.9	4.4	22.3	16.0	17.3 ()	
(CIF)	-12.1	7.8	-11.4	7.8	13.8	23.1	30.9	12.1	6.5	12.5	14.1	19.9 ()	
가	4.1	2.7	2.5	2.7	2.6	3.3	4.1	3.3	3.2	3.0	3.2	3.6 ()	
	3.8	3.1	3.7	3.0	2.8	2.9	3.6	3.3	3.2	3.3	3.4	3.4 ()	

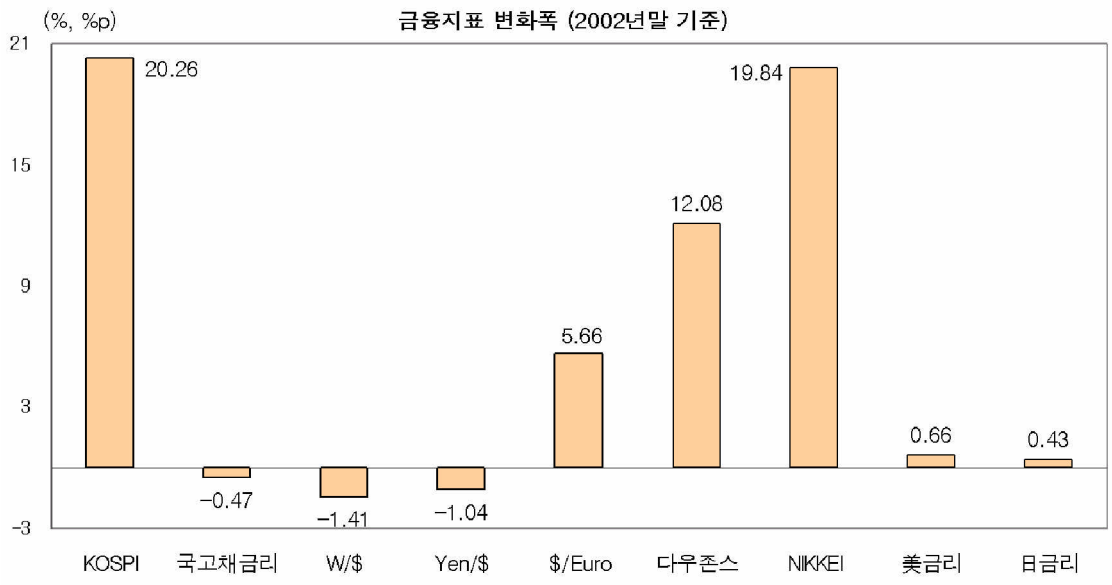
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(1)

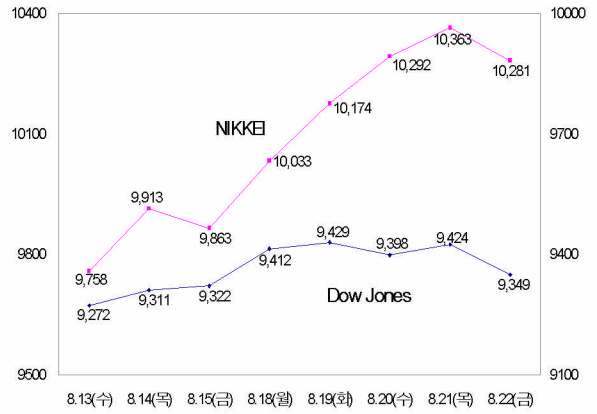
- () 美 가 , 日 가 , : > >
- () 가 , 13

		2002	2003				
			5	6	7	8.14	8.22
	(, %)	4.52	3.99	4.09	3.74	3.75	3.74
	(3 , %)	5.11	4.10	4.16	4.58	4.66	4.64
	(3 , %)	5.68	5.21	5.45	5.87	5.94	5.89
	(- , %p)	0.59	0.11	0.07	0.84	0.91	0.90
	(-)	0.57	1.11	1.29	1.29	1.28	1.25
가	가	627.55	633.42	669.93	713.52	727.01	754.72
	()	82,573	47,014	32,073	38,889	48,291	50,663
	()	21,363	21,949	14,619	16,212	25,453	31,373
	/ (₩/\$)	1,186.2	1,205.9	1,193.0	1,180.0	1,176.6	1,169.5
	/ (Yen/\$)	118.79	118.62	119.77	120.55	119.52	117.55
	/ (\$/EURO)	1.0494	1.1856	1.1508	1.1235	1.1283	1.1088
가	(Dow Jones)	8,341.6	8,850.3	8,985.4	9,233.8	9,310.6	9,348.9
	(NIKKEI)	8,579.0	8,424.5	9,083.1	9,563.2	9,913.5	10,281.2
	美 (10)	3.81	3.37	3.52	4.40	4.60	4.47
	(10)	0.91	0.54	0.85	0.95	0.92	1.34

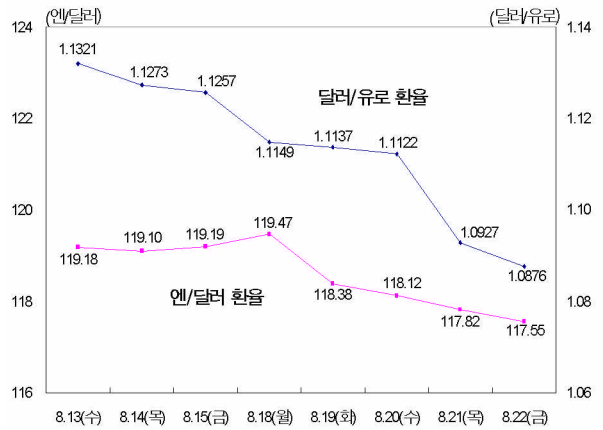


(2)

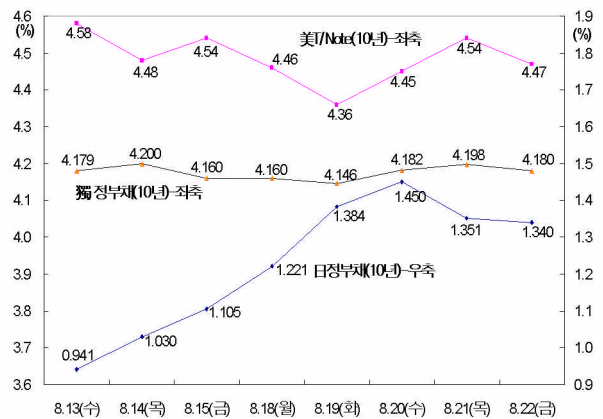
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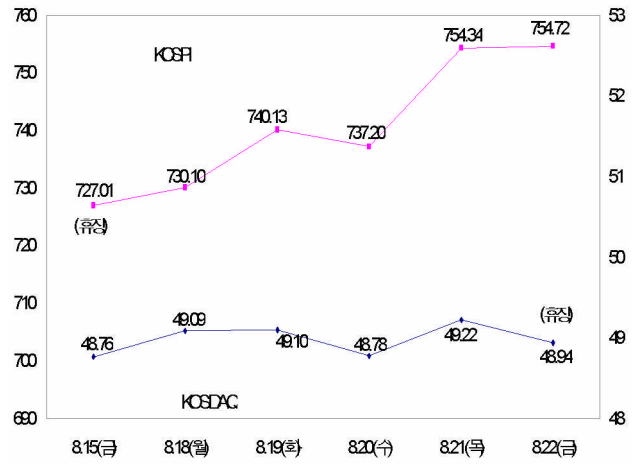
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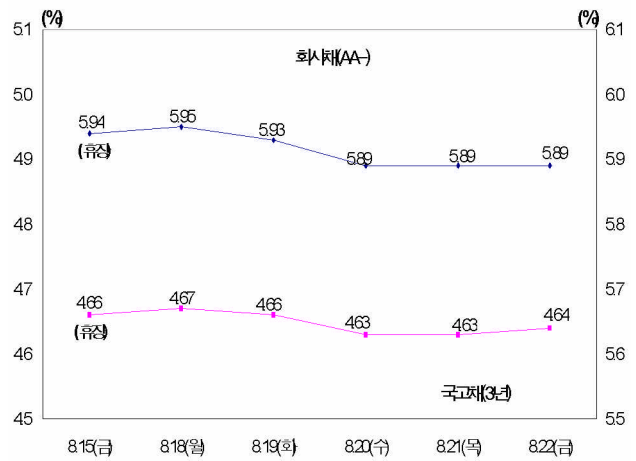
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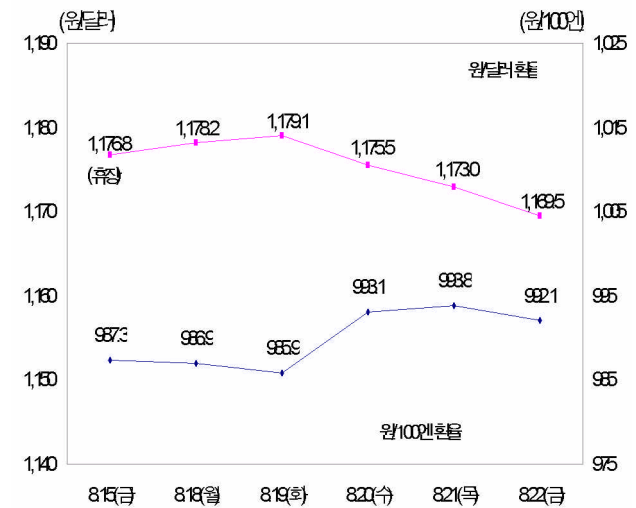
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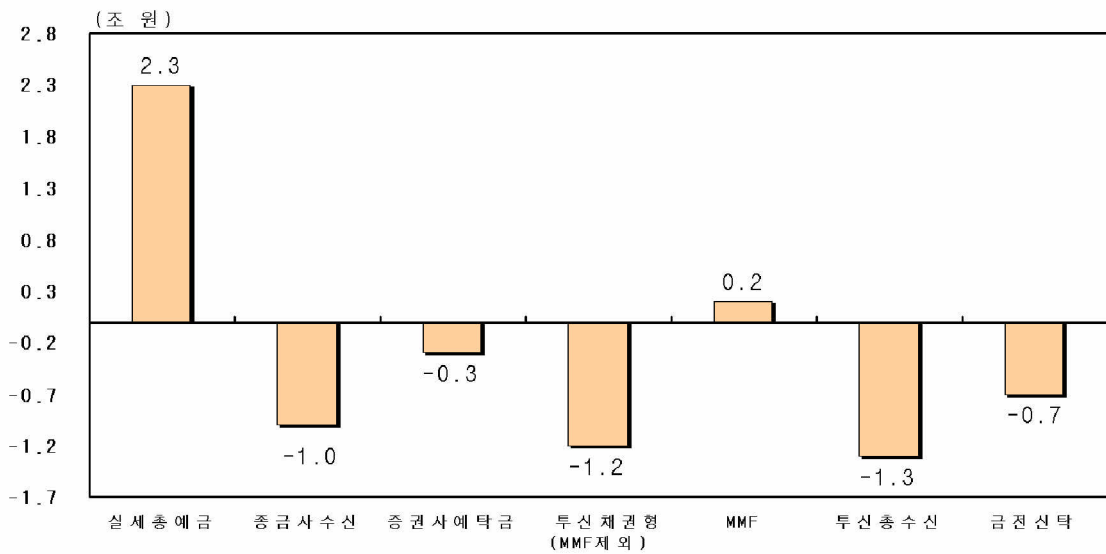
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		2002	4	5	6	7	8.11 14	8.18 22
		25,529	7,446	7,626	23,601	27,776	2,648	10,509
		2,021	79	52	702	2,608	729	871
	*	4,564	4,703	310	934	5,415	976	-57
		18,944	2,822	7,884	25,237	24,969	4,353	11,323

* : 1 1,190

** : 37.9%(119.2), 11.5%(5.7)

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	2002	4	5	6	7	8.19
	484.7	490.0	496.7	498.7	500.2	504.1
	457.9	490.9	494.4	500.1	503.4	507.6
(-)	26.8	-0.9	2.3	-1.4	-3.2	-3.5
	43.7	39.2	42.2	40.9	38.8	39.1
	441.1	450.8	454.6	457.8	461.4	465.0
CD	18.3	20.2	22.1	23.4	24.7	24.5
	636.3	703.0	708.4	709.5	711.7	713.4
	7.4	10.3	9.6	8.9	8.6	7.9
CM	1.4	1.6	1.6	1.5	1.7	1.6
	17.1	14.6	12.7	11.8	11.2	10.6
()	17.1	14.6	12.7	11.8	11.2	10.6
	25.9	26.6	23.9	22.2	21.5	20.1
	22.5	22.3	20.0	17.7	17.2	16.6
	8.1	10.0	9.8	10.4	10.2	9.9
R P	3.1	4.2	4.2	4.2	4.2	4.5
	23.9	24.8	25.2	25.5	25.0	24.6
	36.0	36.0	36.6	36.8	37.2	36.0
MMF	49.2	34.9	36.9	36.9	46.3	46.5
	13.5	13.4	13.7	12.9	12.0	11.7
	31.7	27.6	26.1	24.2	23.4	23.8
	9.3	10.7	10.6	10.2	9.9	9.9
	163.6	147.4	149.0	146.6	153.8	152.5
	70.4	65.3	62.8	61.1	59.4	58.7
()	32.2	30.8	29.3	28.1	27.1	26.7
()	6.3	5.6	5.4	5.4	5.2	5.1
()	2.6	2.2	2.1	2.1	2.2	2.1
(7b)	3.6	3.5	3.3	3.1	3.1	3.1

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