

I.

1.

- (7 ) , ,  
 ( ) . , IT 가  
 0.7% 가  
 ( ) -1.8%  
 ( ) -11.0%  
 가 80.3%

- (8 가) 3.0% , 0.5%  
 . , 가  
 가 3% 가  
 . 가 0.7%, 3.5% 가

- (7 ) 4.3  
 . (27.5 15.7 )  
 (-7.7 -10.9 ) 가  
 < ( , % ) >

	2001	2002					2003					
			1/4	2/4	3/4	4/4	1/4	2/4	6	7	8	1 7
GP	3.1	6.3	6.2	6.6	5.8	6.8	3.7	<b>1.9</b>	-	-	-	-
	6.6	8.3	10.2	8.6	7.4	7.1	1.5	-1.7	-0.4	<b>-1.8</b>	-	-
	-2.3	1.6	2.7	0.0	0.4	3.1	-3.4	-3.7	2.7	<b>-11.0</b>	-	-
	22.1	21.3	77.5	10.1	6.6	12.7	-2.0	56.3	121.3	<b>80.3</b>	-	-
가	75.3	78.3	78.0	78.2	78.4	78.8	78.6	77.1	77.6	<b>73.8</b>	-	-
( \$)	86	61	16	16	9	20	-17	26	18	<b>4</b>	-	12 ( )
( \$)	93	103	19	31	24	30	-12	45	23	7	-	40 ( )
(FOB)	-12.7	8.0	-11.1	4.9	15.9	24.6	20.8	14.9	22.3	16.0	-	17.3( )
(CIF)	-12.1	7.8	-11.4	7.8	13.8	23.1	30.9	12.1	12.5	14.1	-	19.9( )
가	4.1	2.7	2.5	2.7	2.6	3.3	4.1	3.3	3.0	3.2	<b>3.0</b>	3.6( )
	3.8	3.1	3.7	3.0	2.8	2.9	3.6	3.3	3.3	3.4	-	3.4( )

: 1)

. 2) 7

2000

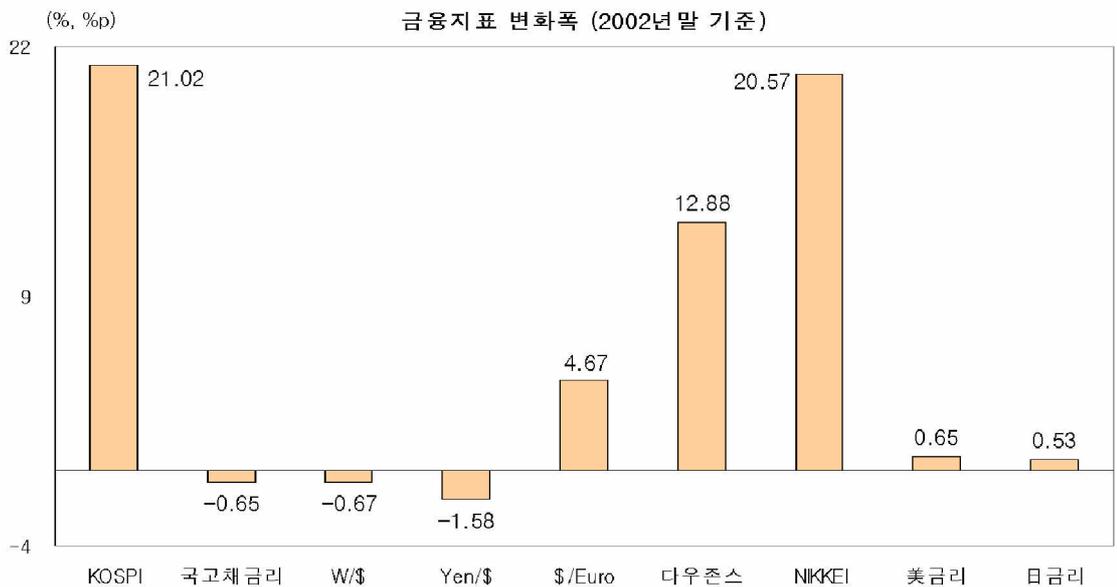
2.

(1)

- ( ) 美 가 , 日 가

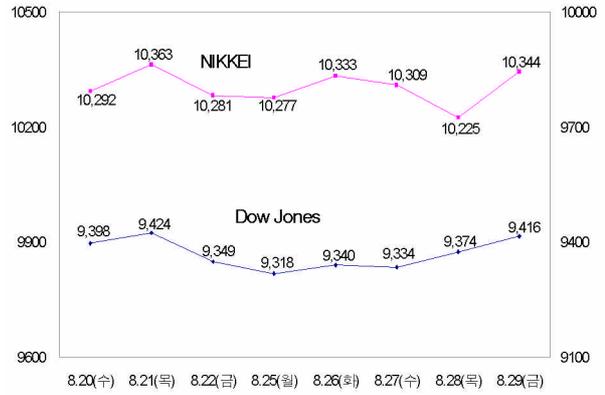
- ( ) 가 , 가

		2002	2003				
			5	6	7	8.22	8.29
	( , %)	4.52	3.99	4.09	3.74	3.74	3.70
	(3 , %)	5.11	4.10	4.16	4.58	4.64	4.46
	(3 , %)	5.68	5.21	5.45	5.87	5.89	5.60
	( - , %p)	0.59	0.11	0.07	0.84	0.90	0.76
	( - )	0.57	1.11	1.29	1.29	1.25	1.14
가	가	627.55	633.42	669.93	713.52	754.72	759.47
	( )	82,573	47,014	32,073	38,889	50,663	43,125
	( )	21,363	21,949	14,619	16,212	31,373	24,085
	/ (₩/\$)	1,186.2	1,205.9	1,193.0	1,180.0	1,169.5	1,178.2
	/ (Yen/\$)	118.79	118.62	119.77	120.55	117.55	116.80
	/ (\$/EURO)	1.0494	1.1856	1.1508	1.1235	1.1088	1.0901
가	(Dow Jones)	8,341.6	8,850.3	8,985.4	9,233.8	9,348.9	9,415.8
	(NIKKEI)	8,579.0	8,424.5	9,083.1	9,563.2	10,281.2	10,343.6
	美 (10 )	3.81	3.37	3.52	4.40	4.47	4.46
	(10 )	0.91	0.54	0.85	0.95	1.34	1.44



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 ,8가  
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(3)

- (가) .

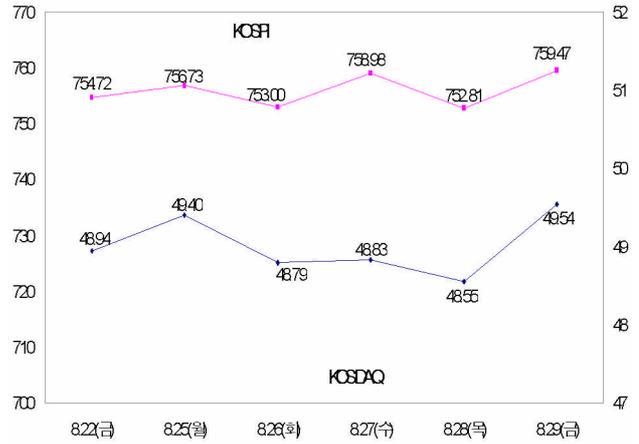
7 가

가

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美

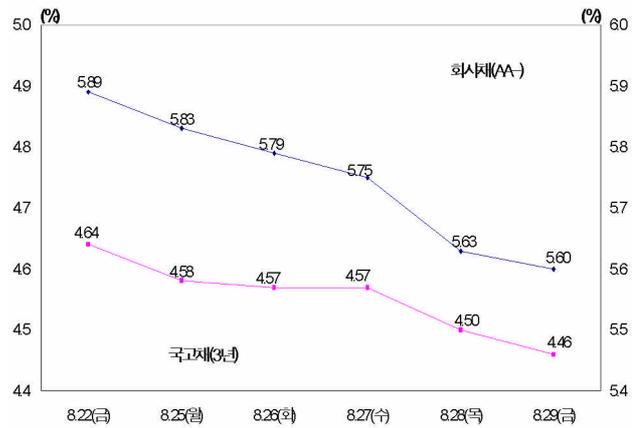
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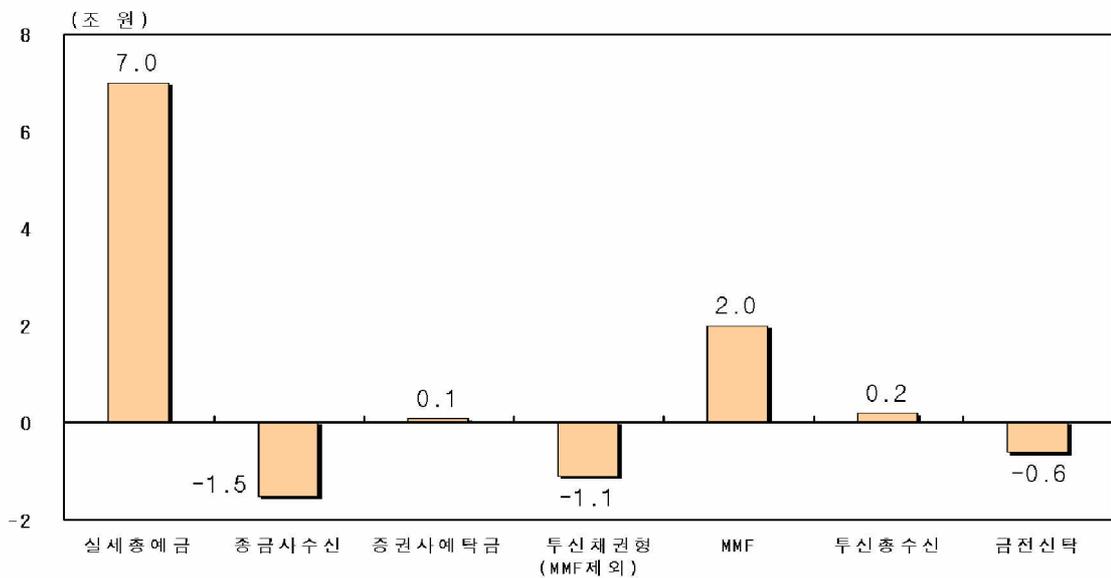
가

가



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 가 MMF,

< ( 7 ) ( 8.26 ) >



: 8.28

- ( ) 가  
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< 가 ( : ) >

		2002	4	5	6	7	8.18 22	8.25 29
		25,529	7,446	7,626	23,601	27,776	10,509	3,897
		2,021	79	52	702	2,608	871	260
	*	4,564	4,703	310	934	5,415	-57	12
		18,944	2,822	7,884	25,237	24,969	11,323	4,169

\* : 1 1,363

\*\* : 38.1%(119.4 ), 11.7%(5.0 )

< ( ) >

	2002	4	5	6	7	8.26
	484.7	490.0	496.7	498.7	500.2	507.2
	457.9	490.9	494.4	500.1	503.4	510.2
( - )	26.8	-0.9	2.3	-1.4	-3.2	-3.0
	43.7	39.2	42.2	40.9	38.8	41.2
	441.1	450.8	454.6	457.8	461.4	466.0
CD	18.3	20.2	22.1	23.4	24.7	25.2
	636.3	703.0	708.4	709.5	711.7	717.4
	7.4	10.3	9.6	8.9	8.6	7.4
CM	1.4	1.6	1.6	1.5	1.7	1.7
	17.1	14.6	12.7	11.8	11.2	10.9
( )	17.1	14.6	12.7	11.8	11.2	10.9
	25.9	26.6	23.9	22.2	21.5	20.0
	22.5	22.3	20.0	17.7	17.2	17.0
	8.1	10.0	9.8	10.4	10.2	10.3
R P	3.1	4.2	4.2	4.2	4.2	4.7
	23.9	24.8	25.2	25.5	25.0	24.5
	36.0	36.0	36.6	36.8	37.2	36.0
MMF	49.2	34.9	36.9	36.9	46.3	48.2
	13.5	13.4	13.7	12.9	12.0	11.6
	31.7	27.6	26.1	24.2	23.4	24.0
	9.3	10.7	10.6	10.2	9.9	9.6
	163.6	147.4	149.0	146.6	153.8	154.0
	70.4	65.3	62.8	61.1	59.4	58.8
( )	32.2	30.8	29.3	28.1	27.1	27.0
( )	6.3	5.6	5.4	5.4	5.2	5.1
( )	2.6	2.2	2.1	2.1	2.2	2.1
( 7b)	3.6	3.5	3.3	3.1	3.1	3.1

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