

I.

1.

- ( ) 8 ( 0.1%p 3.3%)  
 -( 7 0.1%p 3.5%) 8  
 -( ) (15 29 ) 0.6%p(4 1,000 )  
 6.9%  
 8 34 4,000  
 -(1, 2 ) 가 가,  
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 -( )  
 1.5%p , 0.9%p, 0.7%p  
 8 , 51.1%  
 -( 가 )  
 11 7,000 1 6,000 (15.8%) 가, 2  
 8,000 (31.5%) 가  
 가 ( ): -8.9%(03. 5 ) 20.8%(6 ) 16.1%(7 ) 15.8%(8 )

< ( , % ) >

	2001	2002				2003						
		1/4	2/4	3/4	4/4	1/4	2/4	6	7	8	1 8	
GP	3.1	6.3	6.2	6.6	5.8	6.8	3.7	<b>1.9</b>	-	-	-	-
	6.6	8.3	10.2	8.6	7.4	7.1	1.5	-1.7	-0.4	-1.8	-	-
	-2.3	1.6	2.7	0.0	0.4	3.1	-3.4	-3.7	2.7	-11.0	-	-
	22.1	21.3	77.5	10.1	6.6	12.7	-2.0	56.3	121.3	80.3	-	-
가	75.3	78.3	78.0	78.2	78.4	78.8	78.6	77.1	77.6	73.8	-	-
( \$)	86	61	16	16	9	20	-17	26	18	<b>4</b>	-	12 ( )
( \$)	93	103	19	31	24	30	-12	45	23	7	<b>19</b>	58 ( )
(FOB)	-12.7	8.0	-11.1	4.9	15.9	24.6	20.8	14.9	22.3	16.0	<b>10.9</b>	16.3( )
(CIF)	-12.1	7.8	-11.4	7.8	13.8	23.1	30.9	12.1	12.5	14.1	<b>5.4</b>	18.0( )
가	4.1	2.7	2.5	2.7	2.6	3.3	4.1	3.3	3.0	3.2	3.0	3.6( )
	3.8	3.1	3.7	3.0	2.8	2.9	3.6	3.3	3.3	3.4	3.3	3.4( )

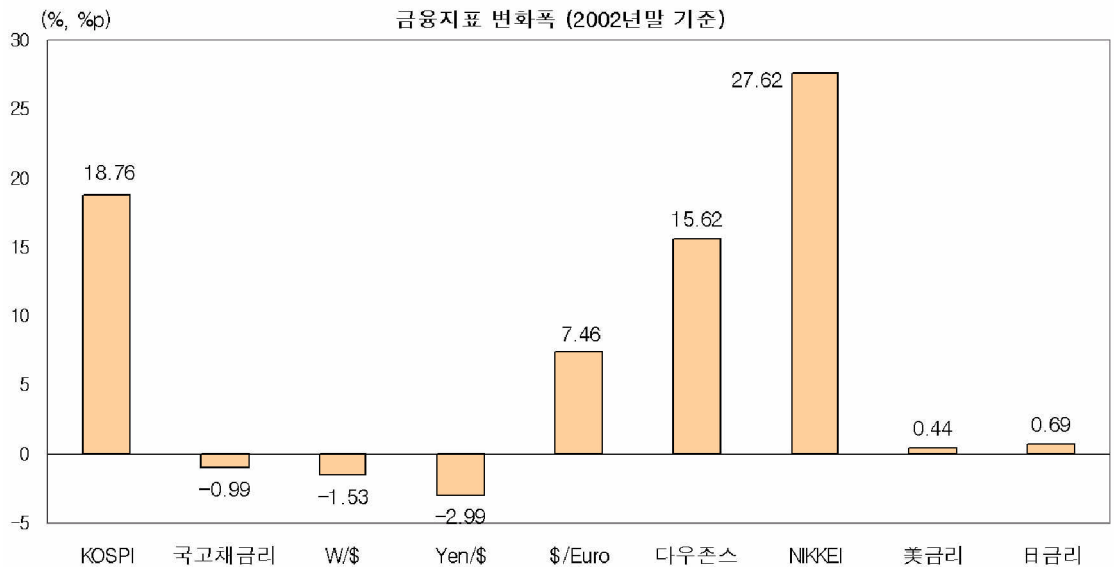
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2.

(1)

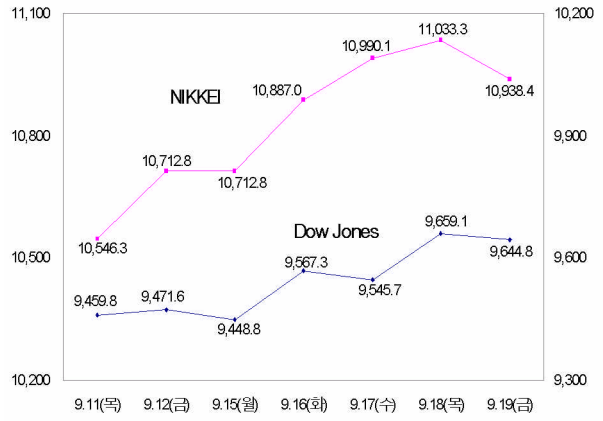
- ( ) ,
- ( ) 가, ,

		2002	2003				
			6	7	8	9.5	9.19
	( , %)	4.52	4.09	3.74	3.70	3.77	3.75
	(3 , %)	5.11	4.16	4.58	4.46	4.38	4.12
	(3 , %)	5.68	5.45	5.87	5.60	5.43	5.08
	( - , %p)	0.59	0.07	0.84	0.76	0.61	0.37
	( - )	0.57	1.29	1.29	1.14	1.05	0.96
가	가	627.55	669.93	713.52	759.47	761.55	745.25
	( )	82,573	32,073	38,889	43,125	37,679	44,301
	( )	21,363	14,619	16,212	24,085	21,251	24,343
	/ (₩/\$)	1,186.2	1,193.0	1,180.0	1,178.2	1,170.6	1,168.0
	/ (Yen/\$)	118.79	119.77	120.55	116.80	116.83	113.99
	/ (\$/EURO)	1.0494	1.1508	1.1235	1.0901	1.1104	1.1370
가	(Dow Jones)	8,341.6	8,985.4	9,233.8	9,415.8	9,503.3	9,644.8
	(NIKKEI)	8,579.0	9,083.1	9,563.2	10,343.6	10,650.8	10,948.4
	美 (10 )	3.81	3.52	4.40	4.46	4.35	4.25
	(10 )	0.91	0.85	0.95	1.44	1.43	1.60

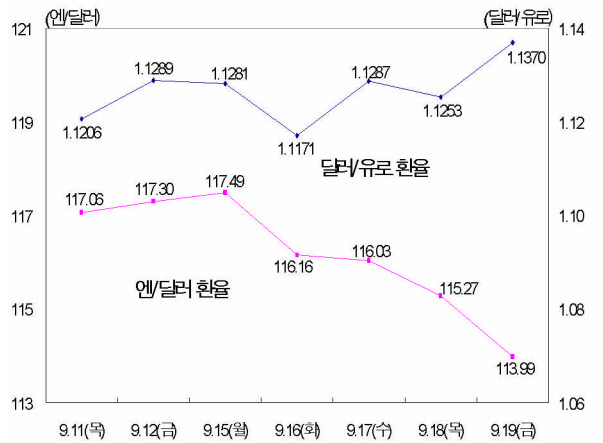


(2)

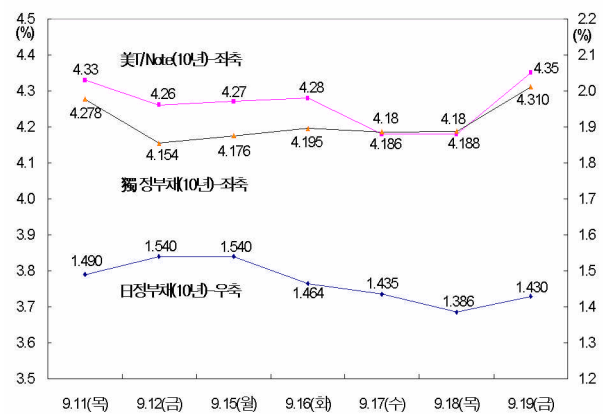
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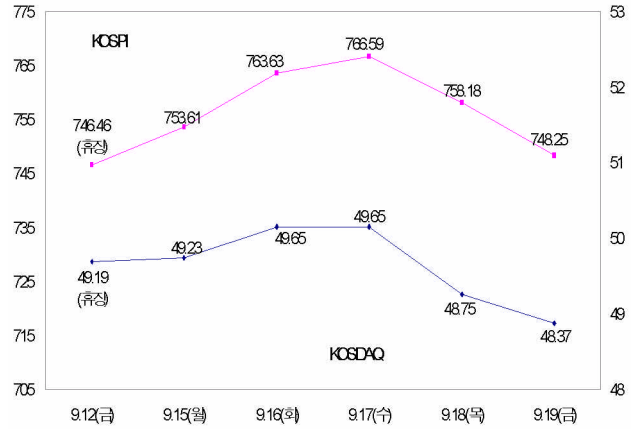


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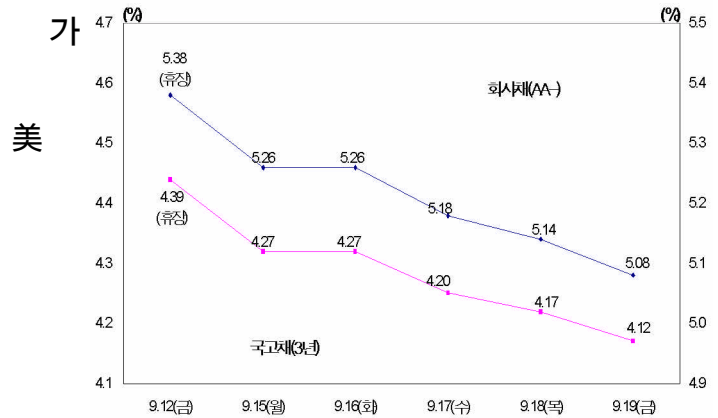


(3)

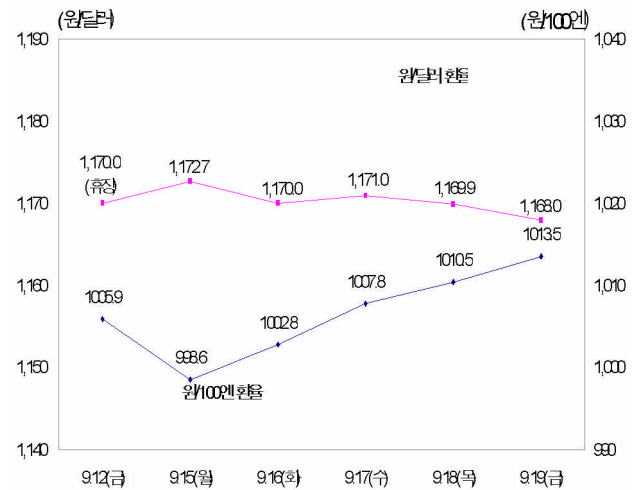
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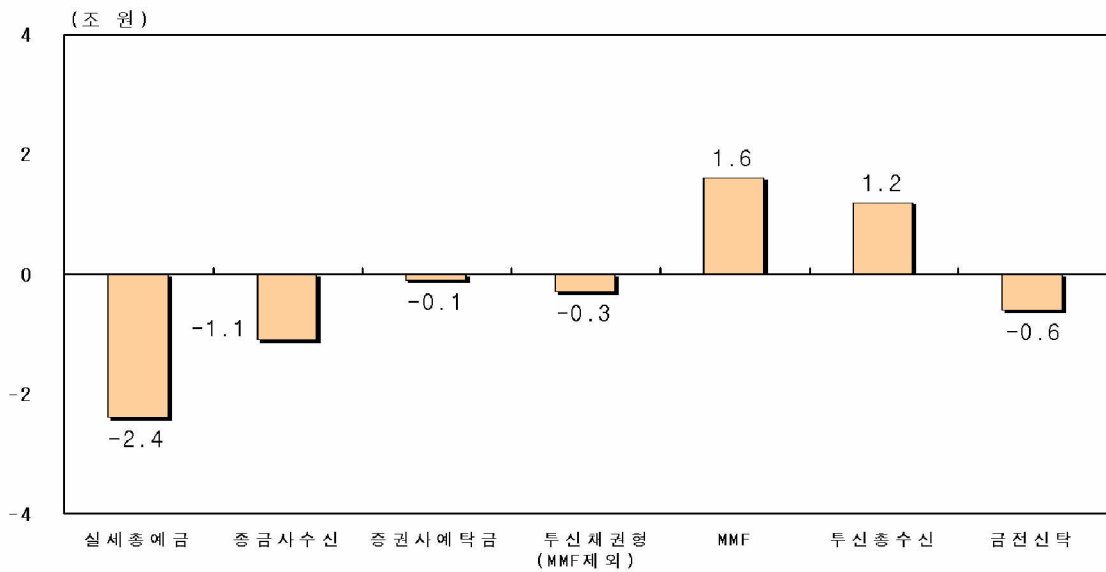
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	2002	1/4	2/4	7	8	9.1 5	9.8 19
	25,529	8,666	23,781	27,776	20,085	9,608	3,012
	2,021	1,593	571	2,608	2,028	1,372	218
*	4,564	2,660	5,947	5,415	1,333	129	126
	18,944	7,599	30,299	24,969	23,446	11,109	2,920

\* : 1 1,760

\*\* : 38.3%(123.1 ), 11.3%(4.8 )

< ( ) >

	2002	6	7	8	9.5	9.16
	484.7	498.7	500.2	504.9	504.7	502.3
	457.9	500.1	503.4	510.2	512.0	513.3
( - )	26.8	-1.4	-3.2	-5.3	-7.3	-11.0
	43.7	40.9	38.8	40.2	39.8	38.9
	441.1	457.8	461.4	464.7	464.9	463.4
CD	18.3	23.4	24.7	25.6	26.5	26.2
	636.3	709.5	711.7	717.4	716.9	719.9
	7.4	8.9	8.6	8.6	8.1	7.1
CM	1.4	1.5	1.7	1.6	1.6	1.8
	17.1	11.8	11.2	11.2	10.8	10.6
( )	17.1	11.8	11.2	11.2	10.8	10.6
	25.9	22.2	21.5	21.3	20.5	19.4
	22.5	17.7	17.2	17.2	16.8	16.5
	8.1	10.4	10.2	10.0	9.9	9.8
R P	3.1	4.2	4.2	4.7	4.8	4.8
	23.9	25.5	25.0	24.4	24.1	24.1
	36.0	36.8	37.2	36.0	35.9	35.6
MMF	49.2	36.9	46.3	48.2	47.5	49.1
	13.5	12.9	12.0	11.4	11.4	11.4
	31.7	24.2	23.4	24.3	24.6	24.6
	9.3	10.2	9.9	9.6	9.5	9.4
	163.6	146.6	153.8	153.9	153.1	154.3
	70.4	61.1	59.4	58.7	58.5	58.2
( )	32.2	28.1	27.1	26.9	26.8	26.7
( )	6.3	5.4	5.2	5.1	5.0	5.0
( )	2.6	2.1	2.2	2.1	2.1	2.1
( 7b)	3.6	3.1	3.1	3.1	3.1	3.1

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 9.9 9.18  
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