

I.

1.

- () 8 (0.1%p 3.3%)
 -(7 0.1%p 3.5%) 8
 -() (15 29) 0.6%p(4 1,000)
 6.9%
 8 34 4,000
 -(1, 2) 가 가,
 . .
 -()
 1.5%p , 0.9%p, 0.7%p
 8 , 51.1%
 -(가)
 11 7,000 1 6,000 (15.8%) 가, 2
 8,000 (31.5%) 가
 가 (): -8.9%(03. 5) 20.8%(6) 16.1%(7) 15.8%(8)

< (, %) >

	2001	2002				2003						
		1/4	2/4	3/4	4/4	1/4	2/4	6	7	8	1 8	
GP	3.1	6.3	6.2	6.6	5.8	6.8	3.7	1.9	-	-	-	-
	6.6	8.3	10.2	8.6	7.4	7.1	1.5	-1.7	-0.4	-1.8	-	-
	-2.3	1.6	2.7	0.0	0.4	3.1	-3.4	-3.7	2.7	-11.0	-	-
	22.1	21.3	77.5	10.1	6.6	12.7	-2.0	56.3	121.3	80.3	-	-
가	75.3	78.3	78.0	78.2	78.4	78.8	78.6	77.1	77.6	73.8	-	-
(\$)	86	61	16	16	9	20	-17	26	18	4	-	12 ()
(\$)	93	103	19	31	24	30	-12	45	23	7	19	58 ()
(FOB)	-12.7	8.0	-11.1	4.9	15.9	24.6	20.8	14.9	22.3	16.0	10.9	16.3()
(CIF)	-12.1	7.8	-11.4	7.8	13.8	23.1	30.9	12.1	12.5	14.1	5.4	18.0()
가	4.1	2.7	2.5	2.7	2.6	3.3	4.1	3.3	3.0	3.2	3.0	3.6()
	3.8	3.1	3.7	3.0	2.8	2.9	3.6	3.3	3.3	3.4	3.3	3.4()

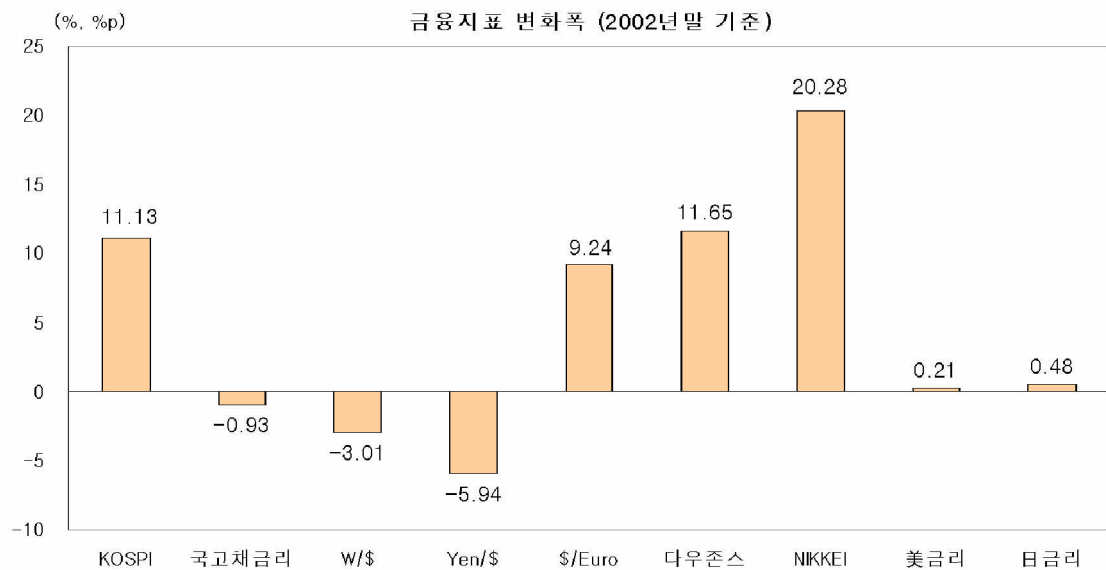
2.

(1)

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- () 가 가 가. ,

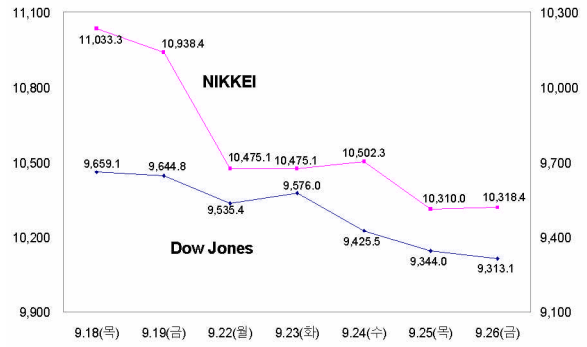
		2002	2003				
			6	7	8	9.19	9.26
	(, %)	4.52	4.09	3.74	3.70	3.75	3.75
	(3 , %)	5.11	4.16	4.58	4.46	4.12	4.18
	(3 , %)	5.68	5.45	5.87	5.60	5.08	5.10
	(- , %p)	0.59	0.07	0.84	0.76	0.37	0.43
	(-)	0.57	1.29	1.29	1.14	0.96	0.92
가	가	627.55	669.93	713.52	759.47	745.25	697.40
	()	82,573	32,073	38,889	43,125	44,301	43,180
	()	21,363	14,619	16,212	24,085	24,343	20,360
	/ (₩/\$)	1,186.2	1,193.0	1,180.0	1,178.2	1,168.0	1,150.5
	/ (Yen/\$)	118.79	119.77	120.55	116.80	113.99	111.73
	/ (\$/EURO)	1.0494	1.1508	1.1235	1.0901	1.1370	1.1464
가	(Dow Jones)	8,341.6	8,985.4	9,233.8	9,415.8	9,644.8	9,313.1
	(NIKKEI)	8,579.0	9,083.1	9,563.2	10,343.6	10,948.4	10,318.4
	美 (10)	3.81	3.52	4.40	4.46	4.25	4.02
	(10)	0.91	0.85	0.95	1.44	1.60	1.39



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美·日 가
美

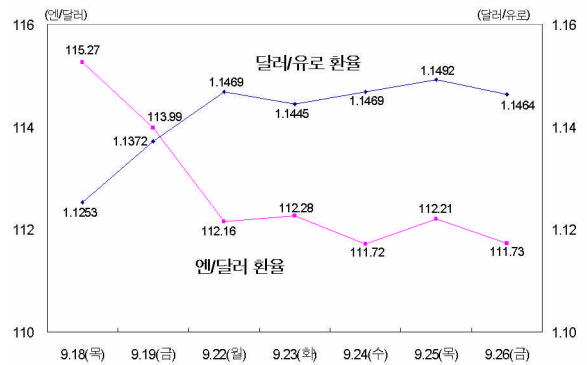
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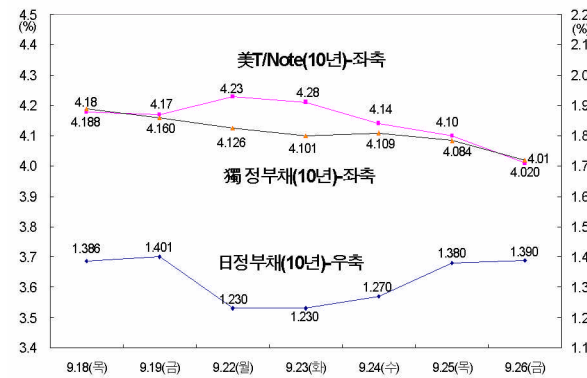
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110 가



- () 美·獨 , 日

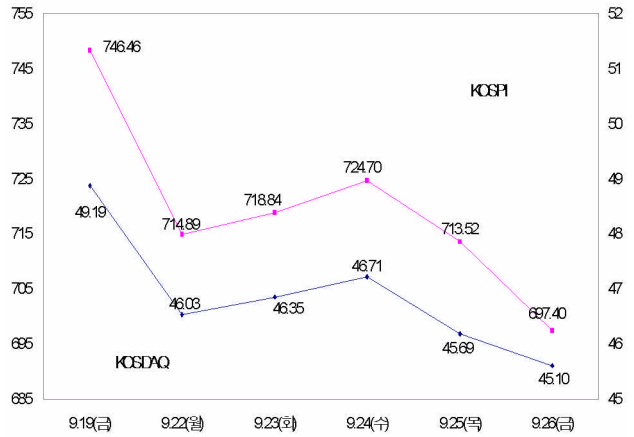
美·獨 , 日
OPEC 가
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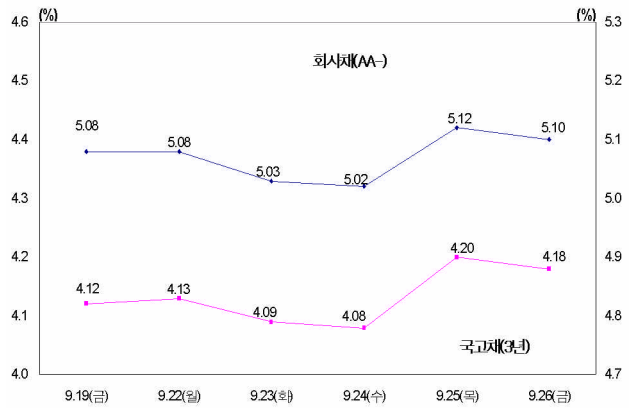


(3)

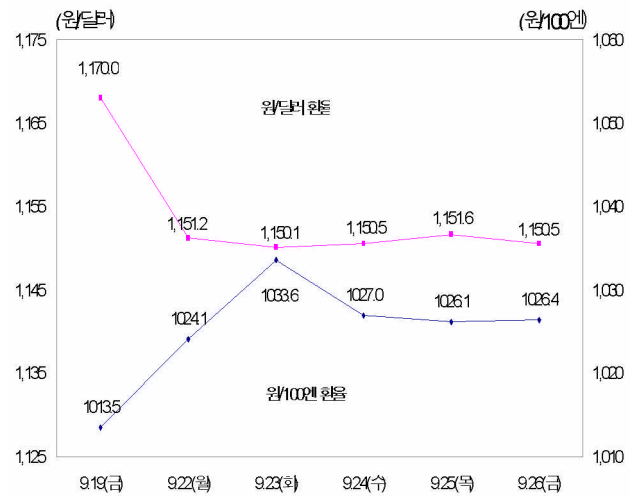
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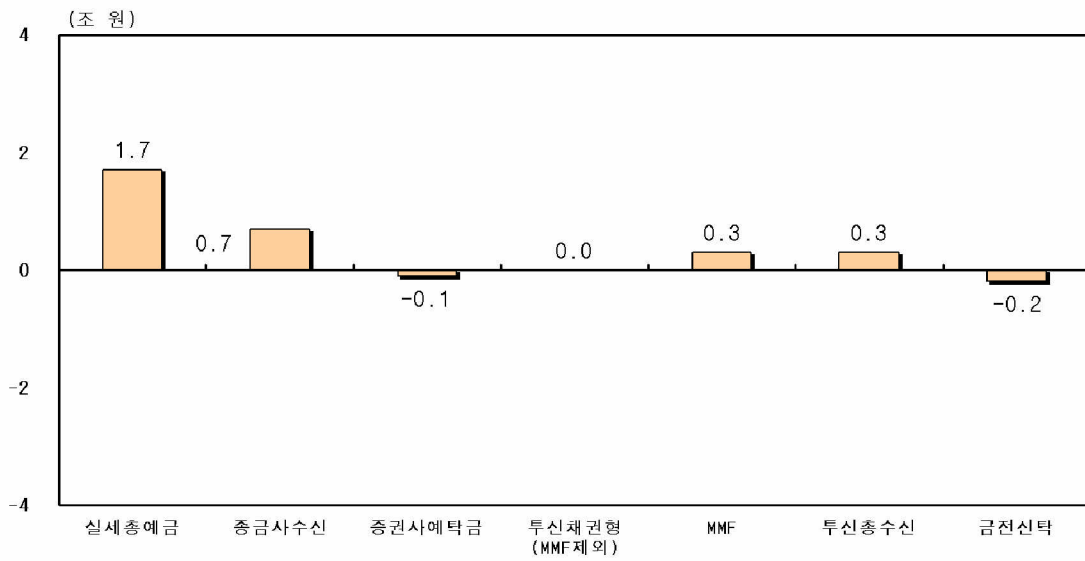
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		2002	1/4	2/4	7	8	9.8 19	9.22 26
		25,529	8,666	23,781	27,776	20,085	3,012	1,213
		2,021	1,593	571	2,608	2,028	218	583
	*	4,564	2,660	5,947	5,415	1,333	126	508
		18,944	7,599	30,299	24,969	23,446	2,920	1,138

* : 1 2,664

** : 38.3%(115.2), 10.7%(4.2)

< () >

	2002	6	7	8	9.16	9.23
	484.7	498.7	500.2	504.9	502.3	504.0
	457.9	500.1	503.4	510.2	513.3	514.0
(-)	26.8	-1.4	-3.2	-5.3	-11.0	-10.0
	43.7	40.9	38.8	40.2	38.9	38.9
	441.1	457.8	461.4	464.7	463.4	465.1
CD	18.3	23.4	24.7	25.6	26.2	26.9
	636.3	709.5	711.7	717.4	719.9	719.1
	7.4	8.9	8.6	8.6	7.1	7.9
CM	1.4	1.5	1.7	1.6	1.8	1.6
	17.1	11.8	11.2	11.2	10.6	10.6
()	17.1	11.8	11.2	11.2	10.6	10.6
	25.9	22.2	21.5	21.3	19.4	20.1
	22.5	17.7	17.2	17.2	16.5	16.4
	8.1	10.4	10.2	10.0	9.8	9.7
R P	3.1	4.2	4.2	4.7	4.8	4.7
	23.9	25.5	25.0	24.4	24.1	24.0
	36.0	36.8	37.2	36.0	35.6	35.8
MMF	49.2	36.9	46.3	48.2	49.1	49.4
	13.5	12.9	12.0	11.4	11.4	11.4
	31.7	24.2	23.4	24.3	24.6	24.5
	9.3	10.2	9.9	9.6	9.4	9.4
	163.6	146.6	153.8	153.9	154.3	154.6
	70.4	61.1	59.4	58.7	58.2	58.0
()	32.2	28.1	27.1	26.9	26.7	26.7
()	6.3	5.4	5.2	5.1	5.0	4.9
()	2.6	2.1	2.2	2.1	2.1	2.1
(7b)	3.6	3.1	3.1	3.1	3.1	3.1

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9.9 9.18

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