

I.

1.

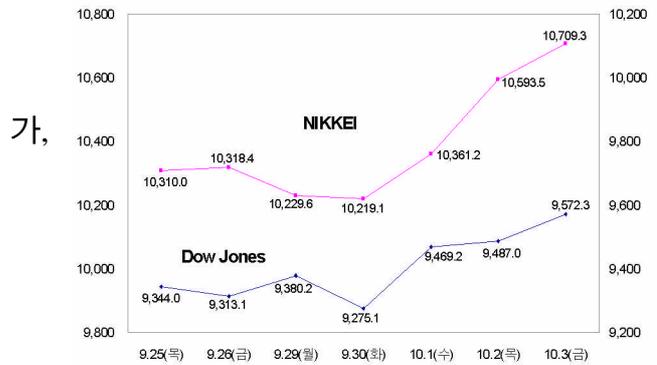
- () 9 172.2 , 23.8% 가
2003 4 157.3 ,
對中 ,
- () 145.9 , 12.3% 가
. , 가
. , IT 가
가
- () 9 26.2
. 73 10.4 83.4
. 가 100
- () 가
. , EU, 가 -5.1%, -9.9%, -0.3%
,
< (, %) >

	2001	2002					2003					
		1/4	2/4	3/4	4/4	1/4	2/4	7	8	9	1 9	
GP	3.1	6.3	6.2	6.6	5.8	6.8	3.7	1.9	-	-	-	-
	6.6	8.3	10.2	8.6	7.4	7.1	1.5	-1.7	-1.9	-2.7	-	-
	-2.3	1.6	2.7	0.0	0.4	3.1	-3.4	-3.7	-11.1	-7.8	-	-
	22.1	21.3	77.5	10.1	6.6	12.7	-2.0	56.3	80.3	44.2	-	-
가	75.3	78.3	78.0	78.2	78.4	78.8	78.6	77.2	73.8	76.4	-	-
(\$)	86	61	16	16	9	20	-17	26	4	14	-	26 ()
(\$)	93	103	19	31	24	30	-12	44	6	19	26	83 ()
(FOB)	-12.7	8.0	-11.1	4.9	15.9	24.6	20.7	14.5	15.3	10.4	23.8	17.1()
(CIF)	-12.1	7.8	-11.4	7.8	13.8	23.1	30.8	12.1	14.0	5.1	12.3	17.3()
가	4.1	2.7	2.5	2.7	2.6	3.3	4.1	3.3	3.2	3.0	3.3	3.6()
	3.8	3.1	3.7	3.0	2.8	2.9	3.6	3.3	3.4	3.3	-	3.4()

: 1)

(2)

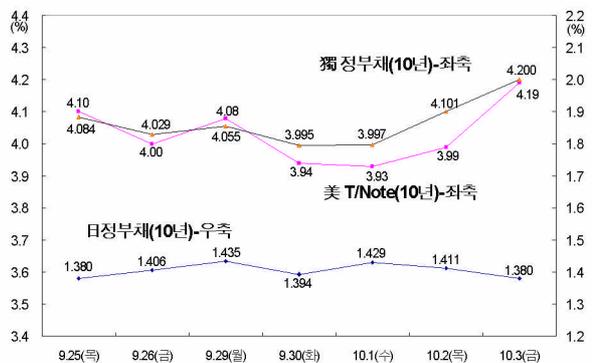
- (가) 美·日 가
 美·日 가 가
 美 가 ,
 (5.1%)
 . 日 가
 (2.0%)
 () 가
 , 가 가



- () / 110 , /
 가
 . /
 110 ,
 (57,000)
 가 가
 . /
 () 가
 , 美
 가 가 가 가



- () 美·獨 , 日
 . ,
 . (8 , +0.8%)
 (76.8)
 가,
 . 獨 美
 , 日
 () 前週
 美獨



(3)

- (가)

가
가
가

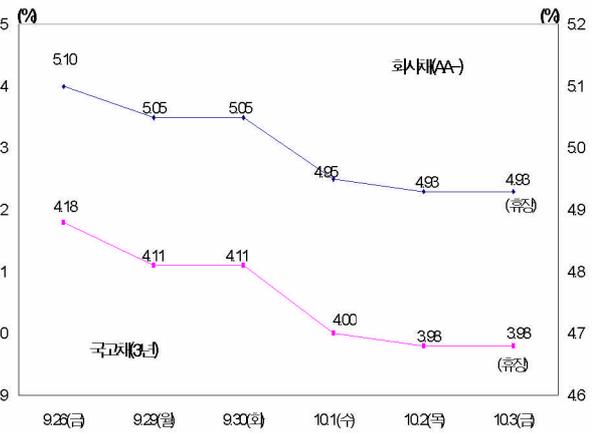
()
가



- ()

가,
가

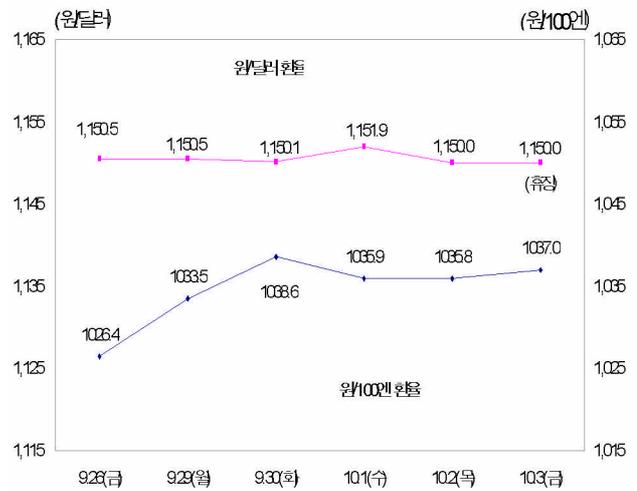
() 가
가



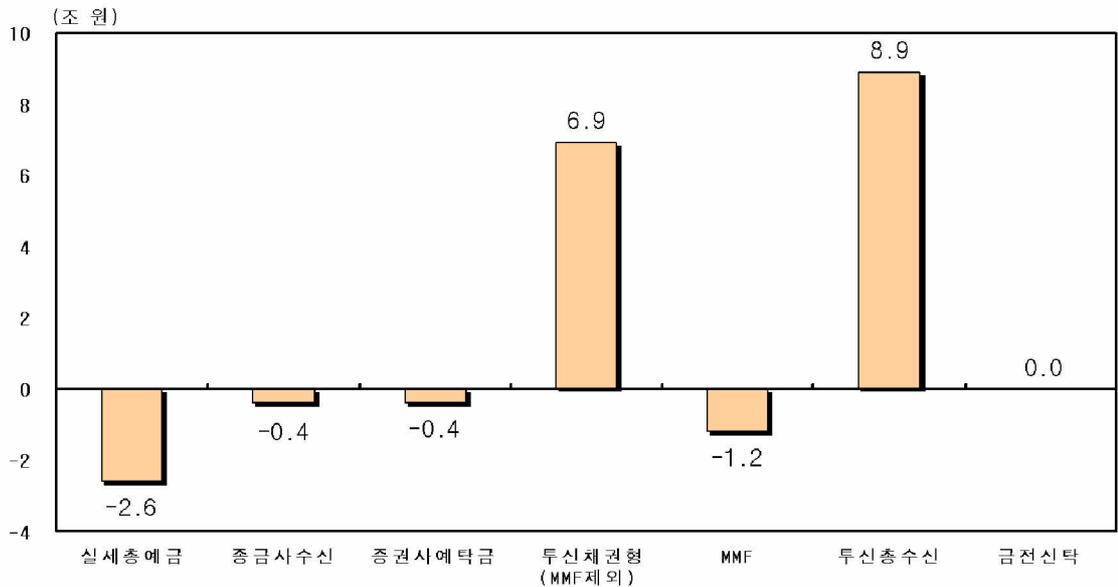
- ()

가
가

() 1,150



- () 가
 .
 , 가
 < (9.23 9.29) >



: 9.23 10.01

- () 가 가
 .
 가 가

< 가 (:) >

		2002	1/4	2/4	7	8	9.22 26	9.29 10.2
		25,529	8,666	23,781	27,776	20,085	1,213	3,142
		2,021	1,593	571	2,608	2,028	583	656
	¹⁾	4,564	2,660	5,947	5,415	1,333	508	319
		18,944	7,599	30,299	24,969	23,446	1,138	4,118

1) : 1 2,682

2) : 38.6%(114.5), 10.7%(4.1)

: , .

< () >

	2002	6	7	8	9.23	9.29
	484.7	498.7	500.2	504.9	504.0	501.4
	457.9	500.1	503.4	510.2	514.0	514.0
(-)	26.8	-1.4	-3.2	-5.3	-10.0	-13.6
	43.7	40.9	38.8	40.2	38.9	41.8
	441.1	457.8	461.4	464.7	465.1	459.6
CD	18.3	23.4	24.7	25.6	26.9	27.1
	636.3	709.5	711.7	717.4	719.1	719.1
	7.4	8.9	8.6	8.6	7.9	7.4
CM	1.4	1.5	1.7	1.6	1.6	1.5
	17.1	11.8	11.2	11.2	10.6	10.8
()	17.1	11.8	11.2	11.2	10.6	10.8
	25.9	22.2	21.5	21.3	20.1	19.7
	22.5	17.7	17.2	17.2	16.4	16.9
	8.1	10.4	10.2	10.0	9.7	9.3
R P	3.1	4.2	4.2	4.7	4.7	4.6
	23.9	25.5	25.0	24.4	24.0	24.5
	36.0	36.8	37.2	36.0	35.8	37.4
MMF	49.2	36.9	46.3	48.2	49.4	48.2
	13.5	12.9	12.0	11.4	11.4	13.5
	31.7	24.2	23.4	24.3	24.5	29.3
	9.3	10.2	9.9	9.6	9.4	10.5
	163.6	146.6	153.8	153.9	154.6	154.6
	70.4	61.1	59.4	58.7	58.0	58.1
()	32.2	28.1	27.1	26.9	26.7	26.9
()	6.3	5.4	5.2	5.1	4.9	4.9
()	2.6	2.1	2.2	2.1	2.1	2.1
(7b)	3.6	3.1	3.1	3.1	3.1	3.1

: 「 」 〇 」 , 「 」 + 「 」
 9.23 10.01
 :