

I.

1.

- (9) 8 0.1%p 3.2% 8 2
 6,000 (-3.4%) 73
 () 15 29 (3 2,000 , 6.6%)
 2 4,000 , 0.3%p ()
 () 9 2,230 1,000 8 17 5,000 가
 . 가,
 가 8 4 9,000 (1.2%) 가
 . 51.2% 34.5% 8
 0.1%p , 14.3% 0.1%p

- (가) 9

. , 가
 . 8 3.5% ,
 12 5 (20.7%) , 0.6%p

< (, %) >

	2001	2002						2003					
		1/4	2/4	3/4	4/4	1/4	2/4	7	8	9	1 9		
GP	3.1	6.3	6.2	6.6	5.8	6.8	3.7	1.9	-	-	-	-	
	6.6	8.3	10.2	8.6	7.4	7.1	1.5	-1.7	-1.9	-2.7	-	-	
	-2.3	1.6	2.7	0.0	0.4	3.1	-3.4	-3.7	-11.1	-7.8	-	-	
	22.1	21.3	77.5	10.1	6.6	12.7	-2.0	56.3	80.3	44.2	-	-	
가	75.3	78.3	78.0	78.2	78.4	78.8	78.6	77.2	73.8	76.4	-	-	
(\$)	86	61	16	16	9	20	-17	26	4	14	-	26 ()	
(\$)	93	103	19	31	24	30	-12	44	6	19	26	83 ()	
(FOB)	-12.7	8.0	-11.1	4.9	15.9	24.6	20.7	14.5	15.3	10.4	23.8	17.1()	
(CIF)	-12.1	7.8	-11.4	7.8	13.8	23.1	30.8	12.1	14.0	5.1	12.3	17.3()	
가	4.1	2.7	2.5	2.7	2.6	3.3	4.1	3.3	3.2	3.0	3.3	3.6()	
	3.8	3.1	3.7	3.0	2.8	2.9	3.6	3.3	3.4	3.3	3.2	3.4()	

: 1)

(3)

- (가)

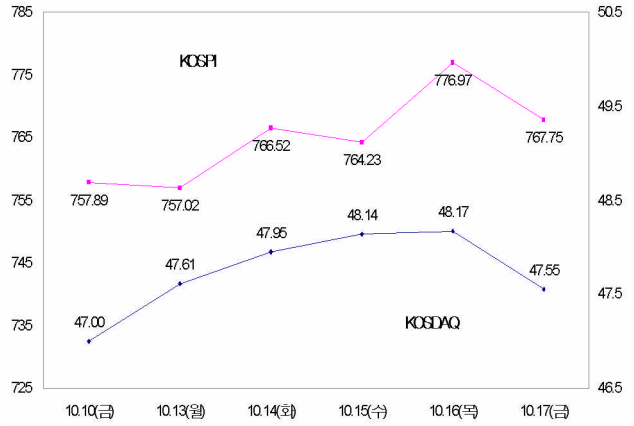
→

.

.

()

가 가
가 가



- ()

→ 가
가

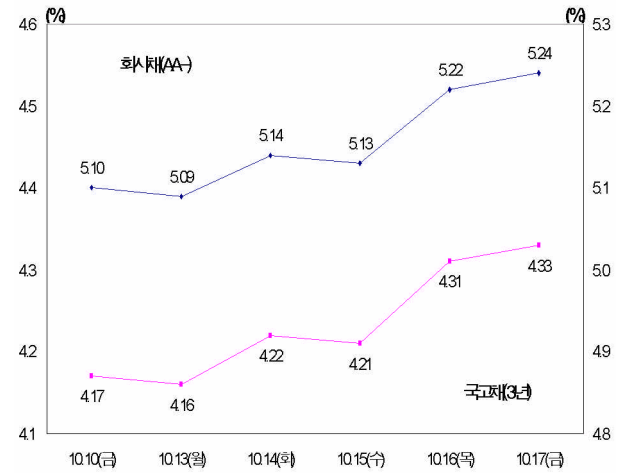
.

가

가

, 가

()



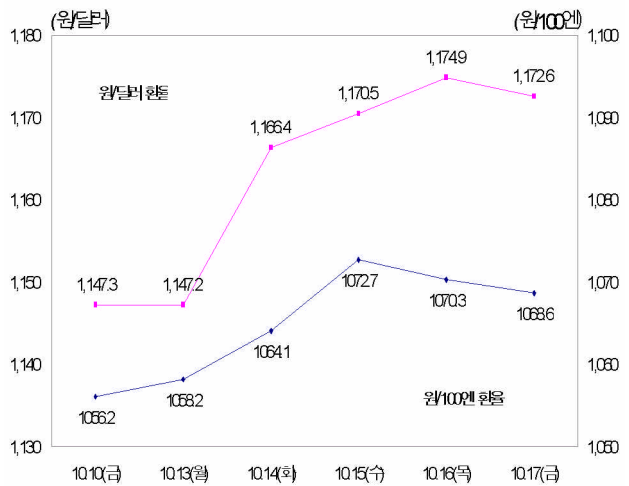
- ()

.

,

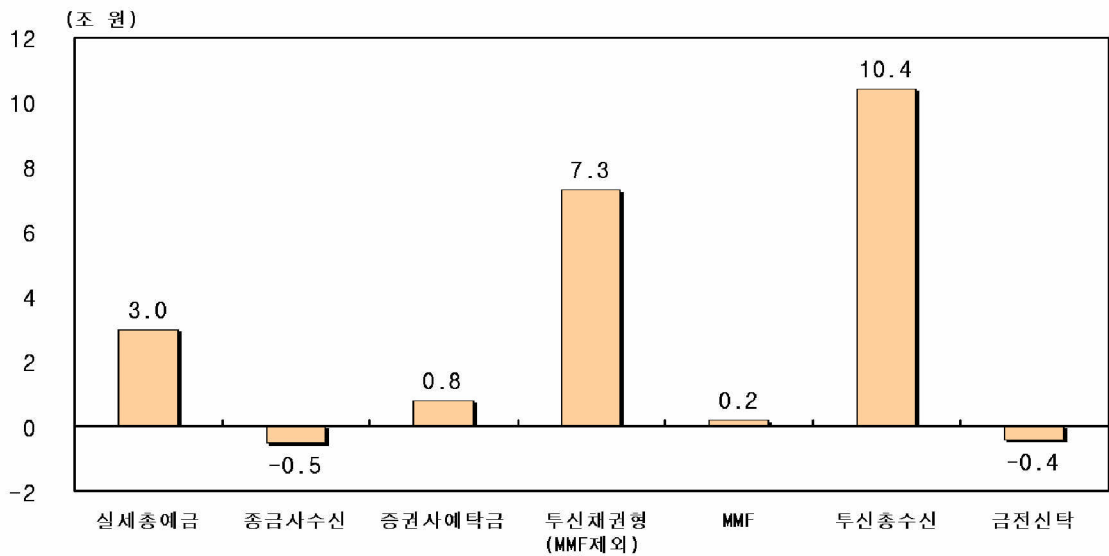
()

가 가
가 가



- () 가
 . 가 가 ,
 , 가

< (10.07 10.14) >



: 10.7 10.16

- ()
 . 가 가
 IT 가

< 가 (:) >

		2002	1/4	2/4	3/4	9	10.6 10	10.13 17
		△25,529	△8,666	23,781	63,504	15,643	12,338	6,172
		2,021	△1,593	571	5,313	677	1,137	779
	¹⁾	4,564	2,660	5,947	△2,987	1,095	200	217
		△18,944	△7,599	30,299	65,830	17,415	13,675	7,168

1) : 1 3,137

2) : 39.5%(129.6), 15.5%(4.6)

: , .

< () >

	2002	6	7	8	10.7	10.14
	484.7	498.7	500.2	504.9	495.1	498,1
	457.9	500.1	503.4	510.2	515.4	515,3
(-)	26.8	-1.4	-3.2	-5.3	-20.3	-17.2
	43.7	40.9	38.8	40.2	38.3	39.1
	441.1	457.8	461.4	464.7	456.8	459,1
CD	18.3	23.4	24.7	25.6	27.1	27.4
	636.3	709.5	711.7	717.4	708.6	708.6
	7.4	8.9	8.6	8.6	8.4	8.4
CM	1.4	1.5	1.7	1.6	1.7	1.6
	17.1	11.8	11.2	11.2	10.6	10.2
()	17.1	11.8	11.2	11.2	10.6	10.2
	25.9	22.2	21.5	21.3	20.7	20.2
	22.5	17.7	17.2	17.2	16.2	16.0
	8.1	10.4	10.2	10.0	8.9	9.7
R P	3.1	4.2	4.2	4.7	4.7	4.8
	23.9	25.5	25.0	24.4	23.8	24.4
	36.0	36.8	37.2	36.0	35.9	38.3
MMF	49.2	36.9	46.3	48.2	49.0	49.2
	13.5	12.9	12.0	11.4	11.6	13.5
	31.7	24.2	23.4	24.3	24.6	28.9
	9.3	10.2	9.9	9.6	9.3	10.3
	163.6	146.6	153.8	153.9	154.2	164.6
	70.4	61.1	59.4	58.7	58.1	57.7
()	32.2	28.1	27.1	26.9	27.0	26.8
()	6.3	5.4	5.2	5.1	4.9	4.8
()	2.6	2.1	2.2	2.1	2.1	2.0
(7b)	3.6	3.1	3.1	3.1	3.2	3.2

: 「 」 CD 「 」 + 「
 」 . 10.7 10.16
 : ,