

I.

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 () 26.2% 가 190.4 , 가
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 () 가(19.9% ,
 (18.0%) 19.6%
 165.3
 () 25 , 108
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 ' , 11 12 20% 가
 . 11 12 20 가 , 2003
 140
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 (, %)

	2001	2002				2003						
		2/4	3/4	4/4	1/4	2/4	7	8	9	10	1 10	
GP	3.1	6.3	6.6	5.8	6.8	3.7	1.9	-	-	-	-	-
	6.6	8.3	8.6	7.4	7.1	1.5	-1.7	-1.9	-2.6	-3.0	-	-
	-2.3	1.6	0.0	0.4	3.1	-3.4	-3.7	-11.1	-7.8	-2.3	-	-
	22.1	21.3	10.1	6.6	12.7	-2.0	56.3	80.3	44.2	38.3	-	-
가	75.3	78.3	78.2	78.4	78.8	78.6	77.2	73.8	76.5	78.7	-	-
(\$)	86	61	16	9	20	-17	26	4	14	23	-	50 ()
(\$)	93	103	31	24	30	-12	44	6	19	26	25	108 ()
(FOB)	-12.7	8.0	4.9	15.9	24.6	20.7	14.4	15.3	10.4	23.4	26.2	18.1 ()
(CIF)	-12.1	7.8	7.8	13.8	23.1	30.9	12.1	14.1	5.1	11.9	19.6	17.5 ()
가	4.1	2.7	2.7	2.6	3.3	4.1	3.3	3.2	3.0	3.3	3.7	3.6()
	3.8	3.1	3.0	2.8	2.9	3.6	3.3	3.4	3.3	3.2	-	3.4()

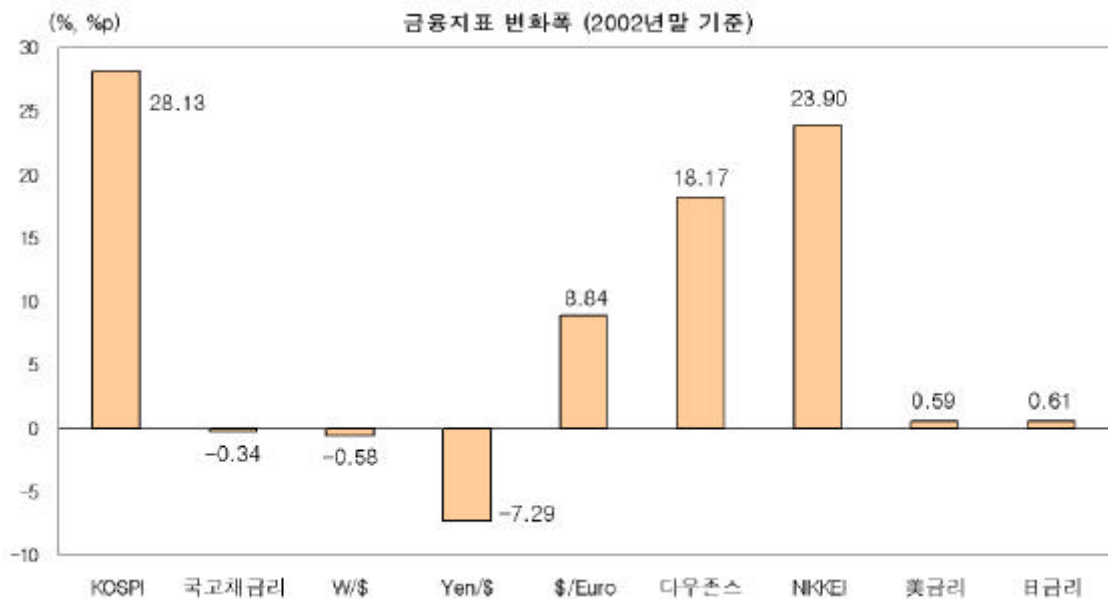
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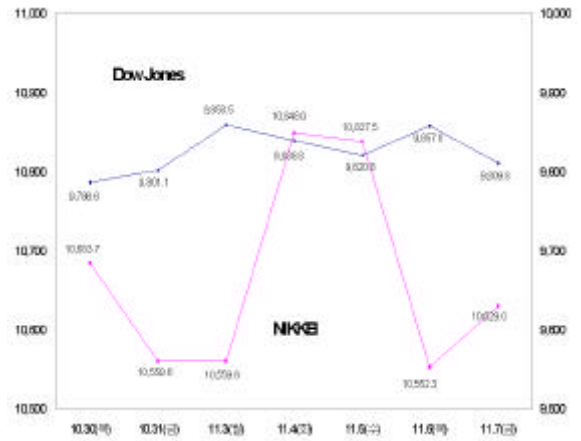
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		2002	2003				
			7	8	9	10.31	11.7
	(, %)	4.52	3.74	3.70	3.75	3.83	3.75
	(3 , %)	5.11	4.58	4.46	4.11	4.48	4.77
	(3 , %)	5.68	5.87	5.60	5.05	5.32	5.55
	(- , %p)	0.59	0.84	0.76	0.36	0.65	1.02
	(-)	0.57	1.29	1.14	0.94	0.84	0.78
가	가	627.55	713.52	759.47	697.52	782.36	804.05
	()	82,573	38,889	43,125	16,126	48,431	46,909
	()	21,363	16,212	24,085	20,585	22,912	26,763
	/ (₩/\$)	1,186.2	1,180.0	1,178.2	1,150.1	1,183.1	1,179.3
	/ (Yen/\$)	118.79	120.55	116.80	111.48	108.90	109.39
	/ (\$/EURO)	1.0494	1.1235	1.0901	1.1659	1.1592	1.1525
가	(Dow Jones)	8,341.6	9,233.8	9,415.8	9,275.1	9,801.1	9,809.8
	(NIKKEI)	8,579.0	9,563.2	10,343.6	10,219.1	10,559.6	10,629.0
	美 (10)	3.81	4.40	4.46	3.94	4.30	4.44
	(10)	0.91	0.95	1.44	1.39	1.45	1.50



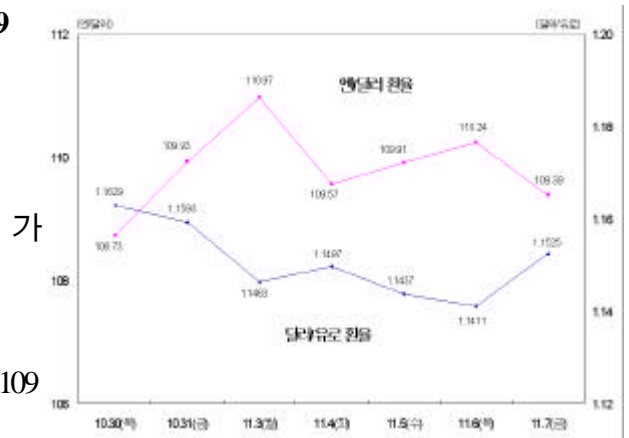
(2)

- (가) 美 가 , 日 가
美 가
美 가, (ISM
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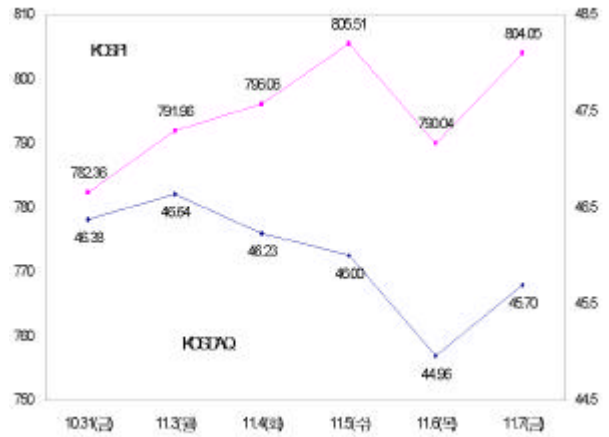
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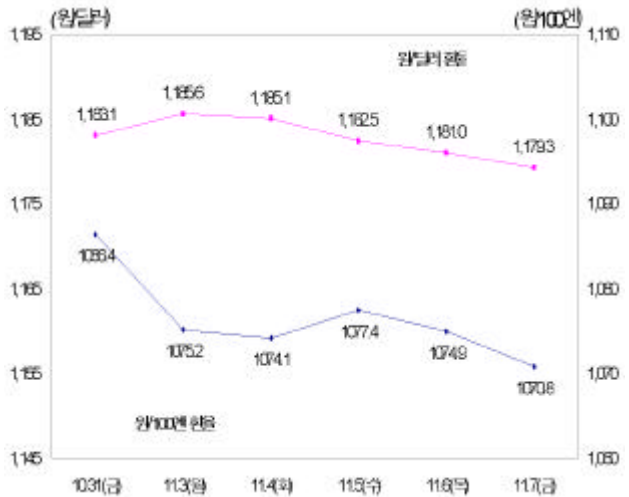
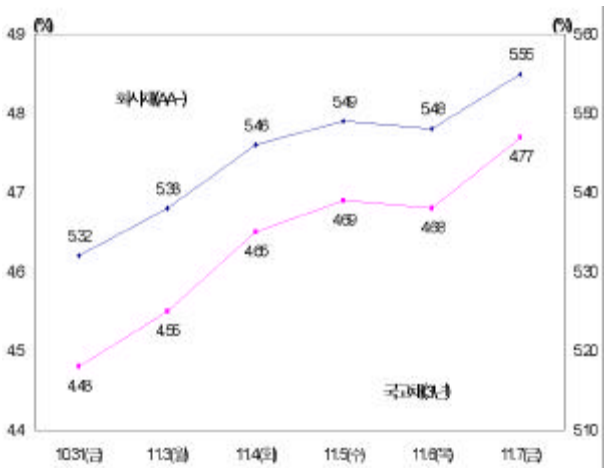
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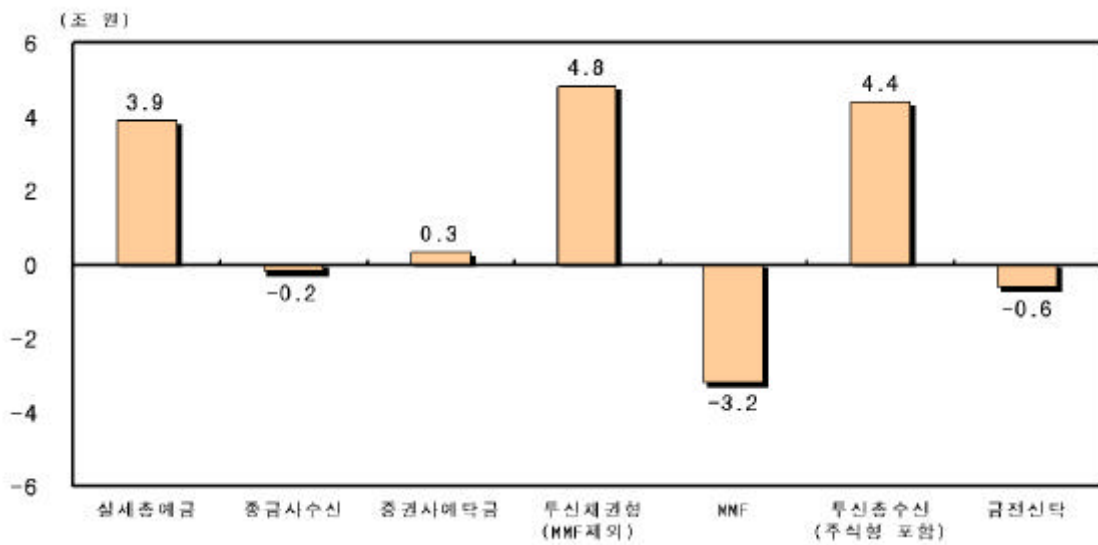


가



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< (10.29 11.4) >



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 가 40%

< 가 (:) >

		2002	1/4	2/4	3/4	9	10.27 31	11.3 7
		■25,529	■8,666	23,781	63,504	15,643	9,096	9,413
		2,021	■1,593	571	5,313	677	871	123
	1)	4,564	2,660	5,947	■2,987	1,095	-410	-220
		■18,944	■7,599	30,299	65,830	17,415	9,557	9,316

1) : 1 4,747

2) : 40.5%(136.1), 11.0%(4.1)

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	2002	6	7	8	10.28	11.4
	484.7	498.7	500.2	504.9	498.0	501.8
	457.9	500.1	503.4	510.2	519.1	522.2
(-)	26.8	-1.4	-3.2	-5.3	-21.2	-20.4
	43.7	40.9	38.8	40.2	40.0	42.1
	441.1	457.8	461.4	464.7	457.9	459.7
CD	18.3	23.4	24.7	25.6	27.7	28.7
	636.3	709.5	711.7	717.4	714.7	724.4
	7.4	8.9	8.6	8.6	8.5	8.2
CM	1.4	1.5	1.7	1.6	1.5	1.7
	17.1	11.8	11.2	11.2	9.9	9.8
()	17.1	11.8	11.2	11.2	9.9	9.8
	25.9	22.2	21.5	21.3	19.9	19.7
	22.5	17.7	17.2	17.2	16.0	16.0
	8.1	10.4	10.2	10.0	9.7	10.0
R P	3.1	4.2	4.2	4.7	4.5	4.5
	23.9	25.5	25.0	24.4	23.5	22.7
	36.0	36.8	37.2	36.0	37.1	38.2
MMF	49.2	36.9	46.3	48.2	50.5	47.3
	13.5	12.9	12.0	11.4	11.4	13.3
	31.7	24.2	23.4	24.3	23.6	28.1
	9.3	10.2	9.9	9.6	8.8	9.7
	163.6	146.6	153.8	153.9	155.1	159.3
	70.4	61.1	59.4	58.7	57.6	57.0
()	32.2	28.1	27.1	26.9	26.9	26.4
()	6.3	5.4	5.2	5.1	4.8	4.8
()	2.6	2.1	2.2	2.1	2.0	2.0
(7b)	3.6	3.1	3.1	3.1	3.3	3.3

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