

I.

1.

- ( 10 ) 가 ,

· 6 , , 91.5 9 (90.4)

6 , 가  
 가 62.7 9 (59.9)  
 : 90.8('03 7 ) 92.0(8 ) 90.4(9 ) 91.5(10 )

- ( 11 BSI : Business Survey Index)

, 10

11 (BSI) 102.8 3 100

· 10 (110.3) 7.5 ,  
 BSI : 90.3('03 7 ) 91.4(8 ) 109.6(9 ) 110.3(10 ) 102.8(11 )

< >

( , %)

	2001	2002			2003							
			2/4	3/4	4/4	1/4	2/4	7	8	9	10	1 10
GP	3.1	6.3	6.6	5.8	6.8	3.7	1.9	-	-	-	-	-
	6.6	8.3	8.6	7.4	7.1	1.5	-1.7	-1.9	-2.6	-3.0	-	-
	-2.3	1.6	0.0	0.4	3.1	-3.4	-3.7	-11.1	-7.8	-2.3	-	-
	22.1	21.3	10.1	6.6	12.7	-2.0	56.3	80.3	44.2	38.3	-	-
가	75.3	78.3	78.2	78.4	78.8	78.6	77.2	73.8	76.5	78.7	-	-
( \$)	86	61	16	9	20	-17	26	4	14	23	-	50 ( )
( \$)	93	103	31	24	30	-12	44	6	19	26	25	108 ( )
(FOB)	-12.7	8.0	4.9	15.9	24.6	20.7	14.4	15.3	10.4	23.4	26.2	18.1( )
(CIF)	-12.1	7.8	7.8	13.8	23.1	30.9	12.1	14.1	5.1	11.9	19.6	17.5( )
가	4.1	2.7	2.7	2.6	3.3	4.1	3.3	3.2	3.0	3.3	3.7	3.6( )
	3.8	3.1	3.0	2.8	2.9	3.6	3.3	3.4	3.3	3.2	-	3.4( )

: 1)

2.

(1)

- ( )

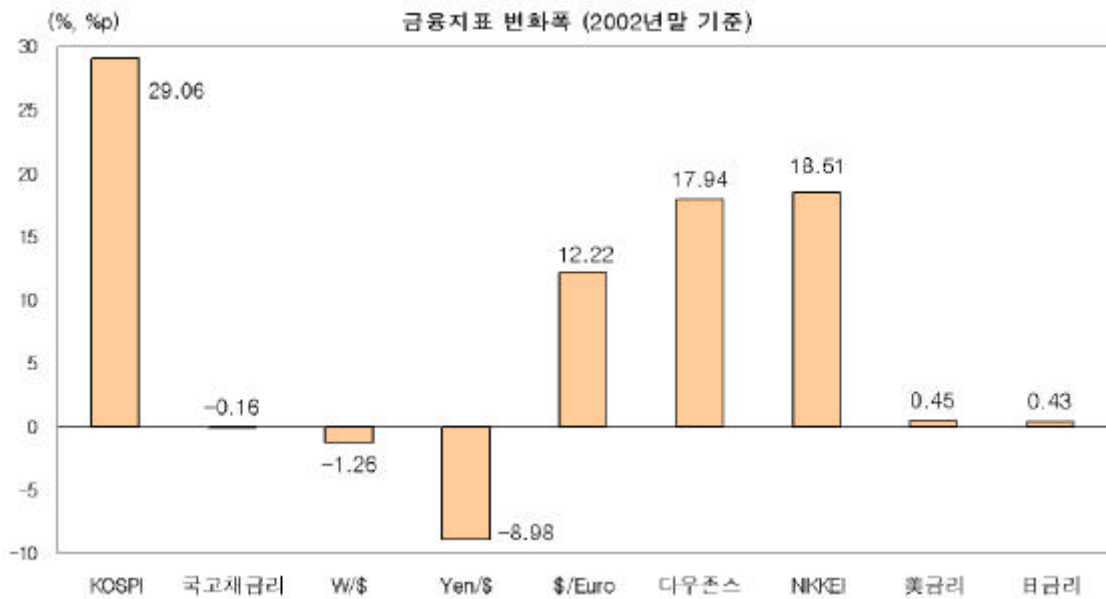
가 ,

- ( )

,

가,

		2002	2003				
			8	9	10	11.7	11.14
	( , %)	4.52	3.70	3.75	3.83	3.75	3.78
	(3 , %)	5.11	4.46	4.11	4.48	4.77	4.95
	(3 , %)	5.68	5.60	5.05	5.32	5.55	5.70
	( - , %)	0.59	0.76	0.36	0.65	1.02	1.17
	( - )	0.57	1.14	0.94	0.84	0.78	0.75
가	가	627.55	759.47	697.52	782.36	804.05	809.89
	( )	82,573	43,125	16,126	48,431	46,909	59,754
	( )	21,363	24,085	20,585	22,912	26,763	29,149
	/ (₩/\$)	1,186.2	1,178.2	1,150.1	1,183.1	1,179.3	1,171.3
	/ (Yen/\$)	118.79	116.80	111.48	108.90	110.13	108.12
	/ (\$/EURO)	1.0494	1.0901	1.1659	1.1592	1.1422	1.1776
가	(Dow Jones)	8,341.6	9,415.8	9,275.1	9,801.1	9,810.2	9,
	(NIKKEI)	8,579.0	10,343.6	10,219.1	10,559.6	10,629.0	10,629.0
	美 (10 )	3.81	4.46	3.94	4.30	4.40	4.26
	(10 )	0.91	1.44	1.39	1.45	1.52	1.34



(2)

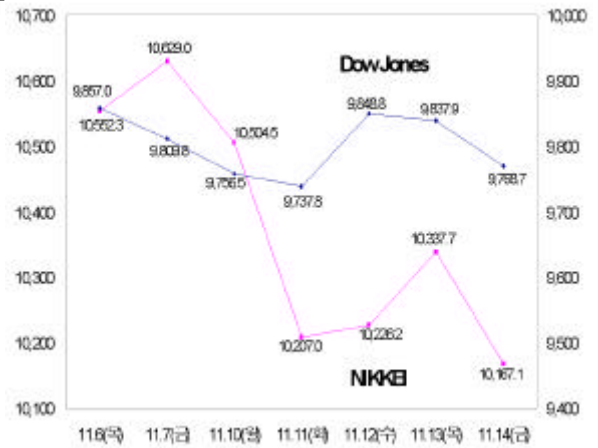
- (가) 美 가 , 日 가

美 가 日 가

美 가,  
가 ,

. 日 가,

( ) 日 가 3/4



- ( )

, 108

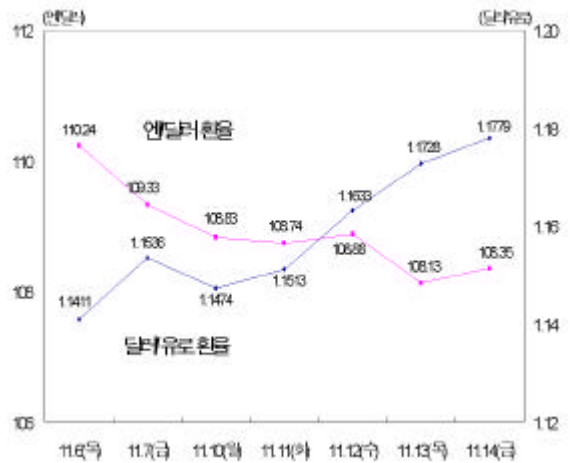
.

, 9

( ) 日

, 日

/ 108



- ( )

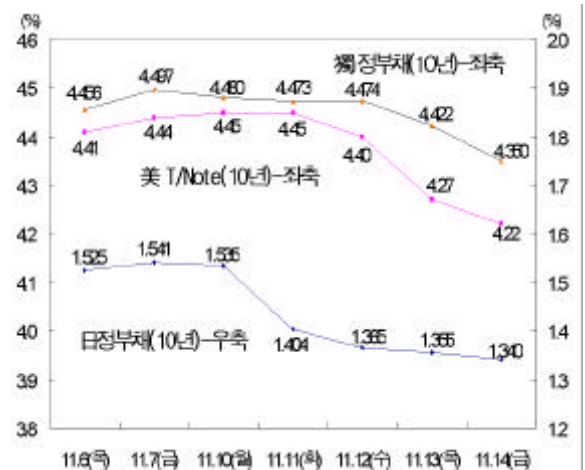
美

美 ,

가 . 日

( ) 美

가



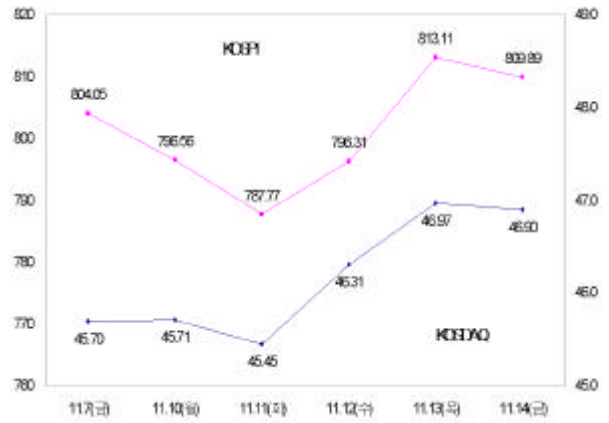
(3)

- (가)

.

,

( )



- ( )

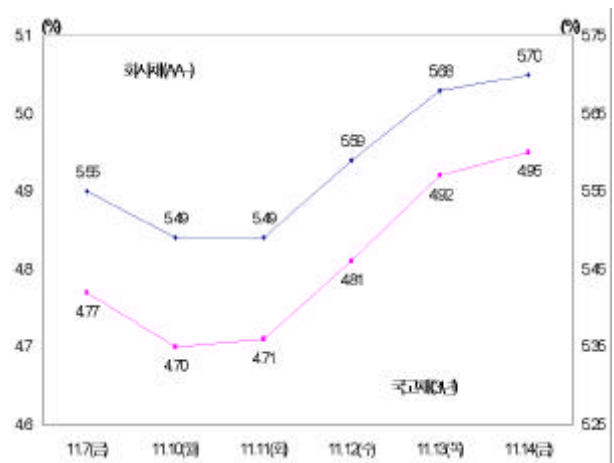
가

—

가

가

( )



- ( )

.

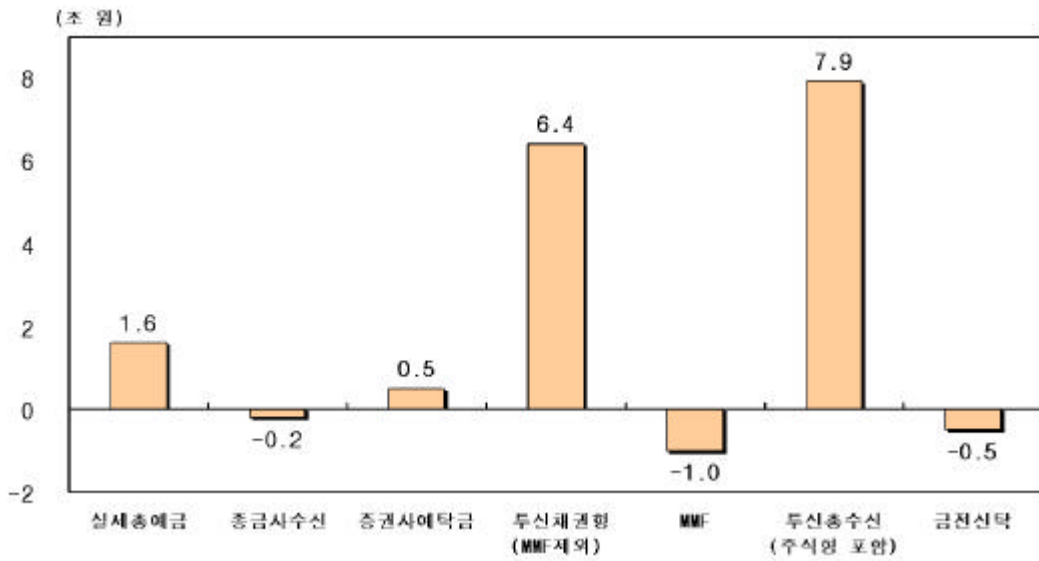
,

( ) 1,170



- ( ) 가  
 . 가 ( ) ( )  
 가

< (11.4 11.11) >



: 11.5 11.13  
 :

- ( )  
 .  
 가

< 가 ( : ) >

		2002	1/4	2/4	3/4	9	11.3 7	11.10 14
		■25,529	■8,666	23,781	63,504	15,643	9,413	7,775
		2,021	■1,593	571	5,313	677	123	556
	<sup>1)</sup>	4,564	2,660	5,947	■2,987	1,095	-220	450
		■18,944	■7,599	30,299	65,830	17,415	9,316	8,781

1) : 1 5,157

2) : 40.4%(141.8 ), 11.2%(4.4 )

: , .

< ( ) >

	2002	6	7	8	11.4	11.11
	484.7	498.7	500.2	504.9	501.8	503.4
	457.9	500.1	503.4	510.2	522.2	523.6
( - )	26.8	-1.4	-3.2	-5.3	-20.4	-20.2
	43.7	40.9	38.8	40.2	42.1	41.3
	441.1	457.8	461.4	464.7	459.7	462.1
CD	18.3	23.4	24.7	25.6	28.7	28.8
	636.3	709.5	711.7	717.4	724.4	725.7
	7.4	8.9	8.6	8.6	8.2	8.0
CM	1.4	1.5	1.7	1.6	1.7	1.7
	17.1	11.8	11.2	11.2	9.8	9.8
( )	17.1	11.8	11.2	11.2	9.8	9.8
	25.9	22.2	21.5	21.3	19.7	19.5
	22.5	17.7	17.2	17.2	16.0	15.8
	8.1	10.4	10.2	10.0	10.0	10.5
R P	3.1	4.2	4.2	4.7	4.5	4.7
	23.9	25.5	25.0	24.4	22.7	22.5
	36.0	36.8	37.2	36.0	38.2	38.3
MMF	49.2	36.9	46.3	48.2	47.3	47.1
	13.5	12.9	12.0	11.4	13.3	13.0
	31.7	24.2	23.4	24.3	28.1	27.7
	9.3	10.2	9.9	9.6	9.7	9.6
	163.6	146.6	153.8	153.9	159.3	158.1
	70.4	61.1	59.4	58.7	57.0	56.5
( )	32.2	28.1	27.1	26.9	26.4	26.0
( )	6.3	5.4	5.2	5.1	4.8	4.7
( )	2.6	2.1	2.2	2.1	2.0	2.0
( 7b)	3.6	3.1	3.1	3.1	3.3	3.2

: 「 」 〇 」 , 「 」 + 「  
 」 . 11.4 11.13  
 : ,