

I.

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 . / 0.1% 가  
 -  
 ( ) 11  
 가 5.0%  
 ( ) 1.9% 가  
 , 非 ( / ) 0.8%  
 -  
 . . / (4.3% , / (2.8% , (0.1% ,  
 / (0.5% , / (0.4% 가  
 . / (-3.2% , / (-3.8% , . (-2.6%)  
 ( 1.9% 가)  
 3.4% 가 , 0.9% 가  
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	2001	2002			2003							
		2/4	3/4	4/4	1/4	2/4	3/4	10	11	12	1 12	
GP	3.1	6.3	6.6	5.8	6.8	3.7	1.9	2.3	-	-	-	2.6(1 3 )
	6.6	8.3	8.6	7.4	7.1	1.5	-1.7	-2.5	-1.6	-3.7	-	-
	-2.3	1.6	0.0	0.4	3.1	-3.4	-3.7	-7.0	-3.8	-8.1	-	-
	22.1	21.3	10.1	6.6	12.7	-2.0	56.3	52.3	18.8	-15.1	-	-
가	75.3	78.3	78.2	78.4	78.8	78.6	77.2	76.4	81.2	80.0	-	-
( \$)	86	61	16	9	20	-17	25	41	25	30	-	102( )
( \$)	93	103	31	24	30	-12	44	49	24	28	23	155( )
(FOB)	-12.7	8.0	4.9	15.9	24.6	20.7	14.4	16.0	25.6	21.9	32.5	19.6( )
(CIF)	-12.1	7.8	7.8	13.8	23.1	30.9	12.1	10.5	19.5	12.5	22.1	17.5( )
가	4.1	2.7	2.7	2.6	3.3	4.1	3.3	3.3	3.7	3.4	3.4	3.6( )
	3.8	3.1	3.0	2.8	2.9	3.6	3.3	3.3	3.3	3.4	-	3.4( )

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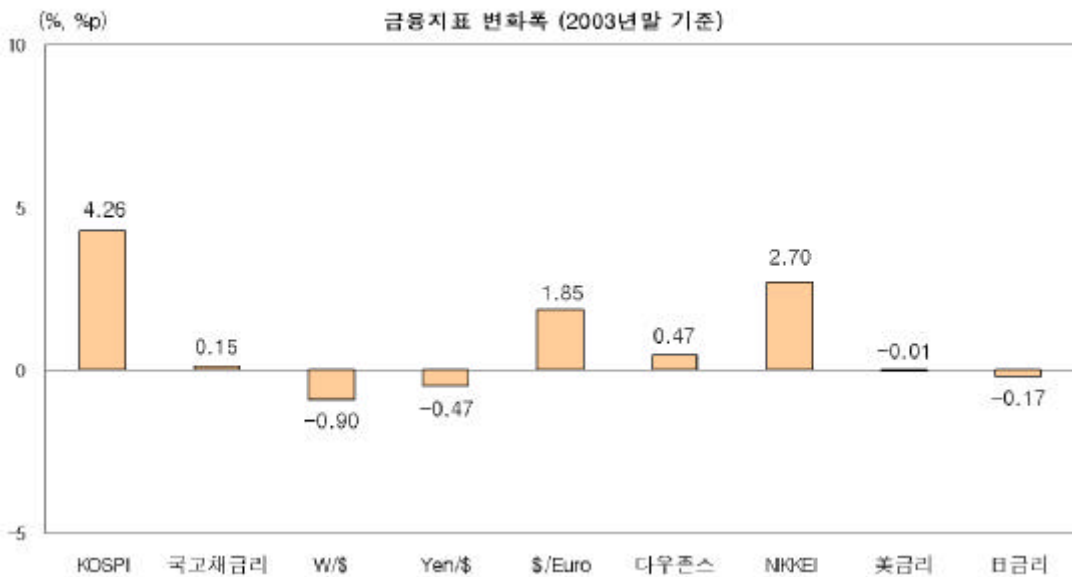
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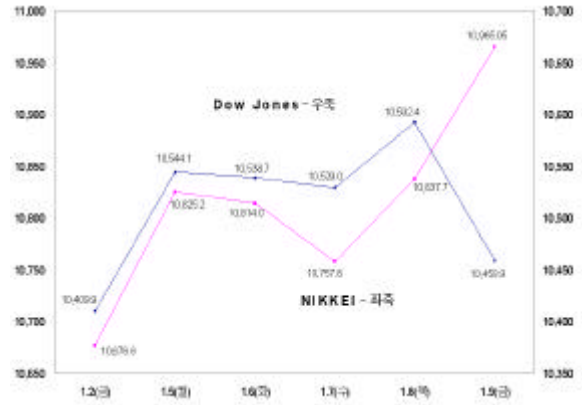
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		2002	2003			2004	
			10	11	12	1.2	1.9
	( , %)	4.52	3.83	3.74	3.95	3.76	3.77
	(3 , %)	5.11	4.48	4.99	4.82	4.80	4.97
	(3 , %)	5.68	5.32	5.70	5.58	5.56	5.73
	( - , %)	0.59	0.65	1.25	0.87	1.04	1.20
	( - )	0.57	0.84	0.71	0.76	0.76	0.76
가	가	627.55	782.36	789.38	810.70	821.26	845.27
	( )	82,573	48,431	56,068	43,697	30,749	54,328
	( )	21,363	22,912	26,986	24,443	19,302	41,625
	/ (₩/\$)	1,186.2	1,183.1	1,191.1	1,192.60	1,195.0	1,181.9
	/ (Yen/\$)	118.79	108.90	108.32	107.30	106.92	106.80
	/ (\$/EURO)	1.0494	1.1592	1.2081	1.7859	1.2585	1.2818
가	(Dow Jones)	8,341.6	9,801.1	9,862.7	10,453.9	10,409.9	10,458.9
	(NIKKEI)	8,579.0	10,559.6	10,373.5	10,676.6	10,676.6	10,965.1
	美 (10 )	3.81	4.30	4.35	4.26	4.37	4.25
	(10 )	0.91	1.45	1.42	1.37	1.32	1.40

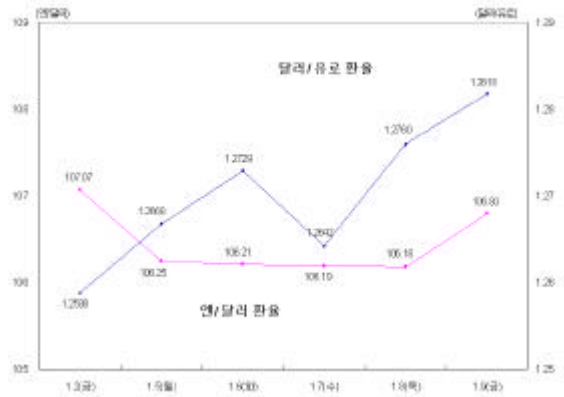


(2)

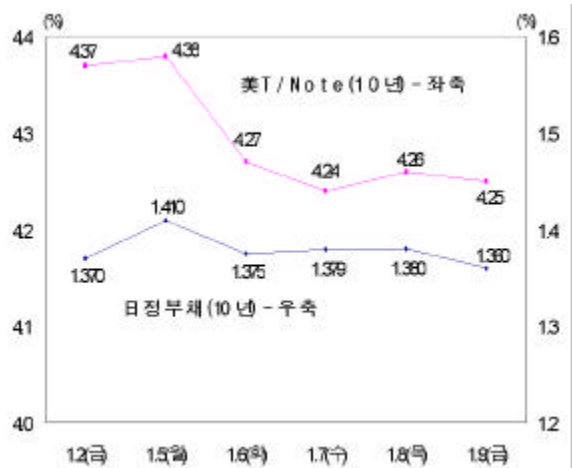
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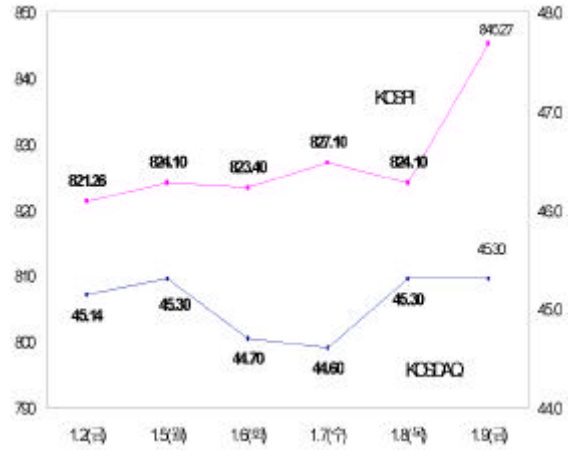


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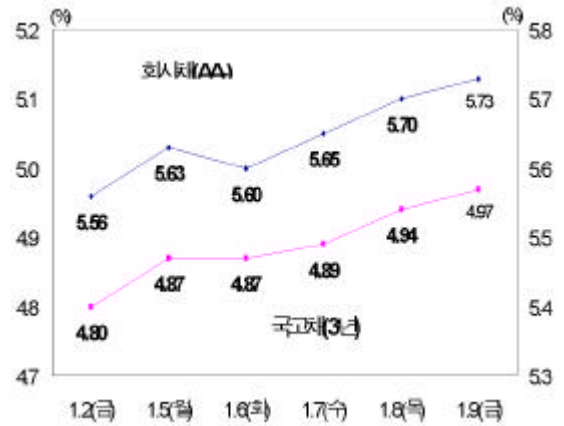


(3)

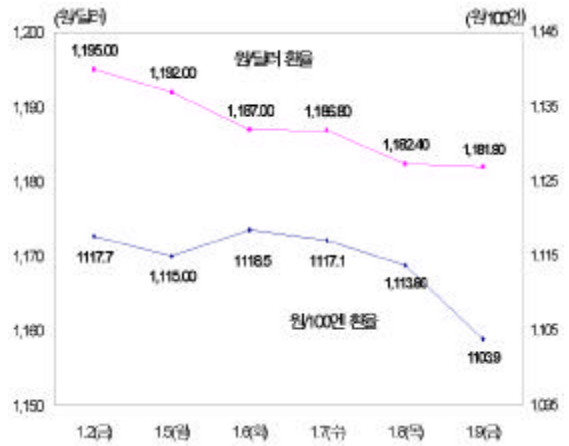
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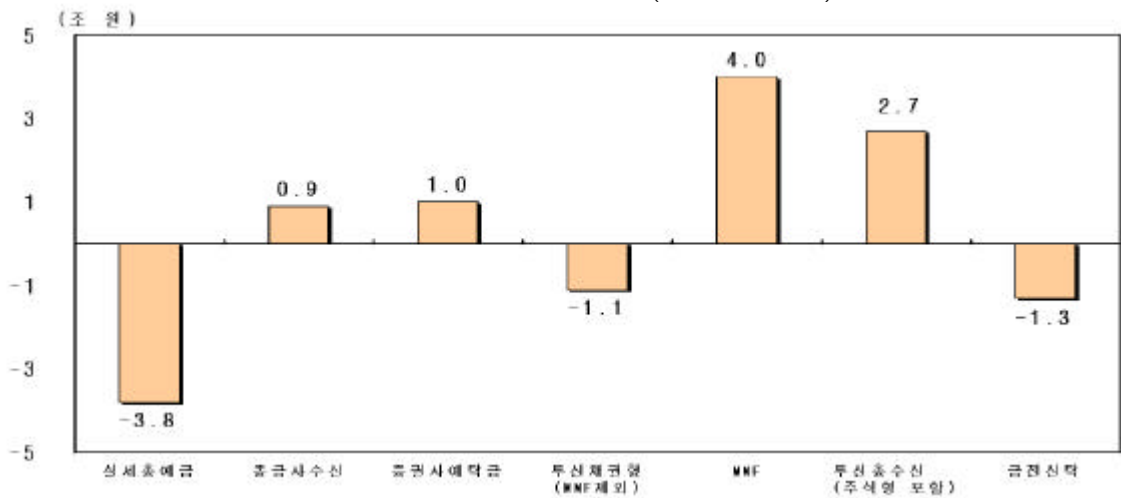


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		2002		3/4	10	11	12.29 1.2	1.5 1.9
		■ 25,529	15,115	63,504	31,599	18,112	■ 9	19,094
		2,021	■ 1,022	5,313	2,369	2,305	■ 179	331
	1)	4,564	8,607	■ 2,987	2,914	748	12	310
		■ 18,944	22,700	65,830	36,882	21,165	■ 176	19,735

1) : 1 7,578

2) : 40.6%(147.3 ), 14.4%(5.4 )

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	2002	9	10	11	12.30	2004.1.6
	484.7	501.4	501.7	516.3	519.9	516.1
	457.9	514.0	522.2	525.3	529.3	521.3
( - )	26.8	-12.6	-20.5	-9.0	-9.4	-5.2
	43.7	41.8	42.9	42.7	48.4	43.0
	441.1	459.6	458.8	473.7	471.5	473.1
CD	18.3	27.1	28.9	29.8	29.9	30.1
	636.3	719.1	724.4	730.0	735.2	723.1
	7.4	8.0	7.2	7.9	7.3	8.0
CM	1.4	1.5	1.6	1.8	1.8	1.9
	17.1	10.5	10.0	8.8	8.6	8.7
( )	17.1	10.5	10.0	8.8	8.6	8.7
	25.9	20.1	18.8	18.5	17.7	18.6
	22.5	16.0	16.2	15.1	14.3	14.2
	8.1	9.1	9.8	9.5	8.9	9.9
R P	3.1	4.8	4.5	5.1	5.0	5.1
	23.9	24.0	22.3	21.9	20.5	19.8
	36.0	35.5	36.9	35.3	32.7	32.2
MMF	49.2	48.2	49.8	40.7	39.5	43.5
	13.5	11.6	11.4	10.8	9.9	9.8
*	31.7	24.5	23.3	22.7	22.1	22.2
	9.3	9.3	8.8	8.4	8.3	8.2
	163.6	152.9	152.4	139.8	133.0	135.7
	70.4	58.1	57.2	56.4	55.2	53.9
( )	32.2	26.9	26.5	26.4	26.2	25.1
( )	6.3	4.9	4.8	4.6	4.3	4.1
( )	2.6	2.1	2.0	2.1	2.1	2.1
( ㄱ)	3.6	3.1	3.3	3.1	2.8	2.8

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