가 1990 (1)4,840 , EU, 가가 86% 1998 1,834 , EU 1,445 879 8) • GDP 2.15%, 3.85% GDP 2 4% 1 > <

	1992	1996	1997	1998					
EBI ¹⁾	2,950	4,630	4,730	4,840	8.6%				
ECOTEC ²)	2,100	-	2,800	-	5.9%				
1) Environmental Business International 社 ECOTEC 社									

Environmental Business International 社 ECOTEC 社

가 21

- 2004 **GDP** 4.2 6.4% 가 2005 5 11%

10 15% 2005

가 GDP

8)'

 $Ec\,o\,\cdot B\,rie\,f$ 3

< 2	2 > 7	ŀ	(:)
	2002	2005	
가	650	830	8 .5 %
	5,280	5,540	1.6%

: EBI, 1999

, 2,469 プト 3.8% - , 7 1998 1,054 プト , , , , (3)

< 3 >

1996 1997 1998 1,019 1,035 1,054 1.7% 649 667 685 2.7% $\frac{0.93\%}{2.0\%}$ 1.3% 270 267 272 2,408 2,437 2,469 268 274 263 167 166 164 - 1.0% 32 31 31 - 1.6% 728740 753 1.7% 387 1,199 375 1,167 398 1,233 | 3.0 % | 2.8 % 64 72 82 13% 401 384 420 4.6% 301 313 326 4.1% 1,141 | 2.0% | 3.8% 297 1,059 302 1,098 309 5.3% 55 58 61 22 24 25 6.6%

: EBI, 1999,

```
9) 7<del>+</del> 13%
                                                         가
                                                               4.
    1 6.6%
                   (end- of- pipe)
                                     가
                       1
         2
             10)
                           6%
   '90
                         16%
                      IMF
         97-98
                                    -13.7%,
                      '97
                                 8 4,206
         '98
                  7 2,642
                                                  4)
         1998
                                      1.1%
                 <
                      4 >
                 1994
                                  1996
                                         1997
                                                  1998
                         1995
                 53,516
                         63,061
                                 72,391
                                         84,206
                                                 72,642
                                                          16.3% †
                                 71,760
                                         72,700
                                                          7.4%
                         63,060
                 41,567
                                 55,736
                                                          15.8\,\%
         가
                                 73,170
     † : 1994 - 1997
                , 1999;
                           , 1999; , 2000;
9)
                                   (renewable energy)
                             가
                                          , , 가
, 가
           (Alternative Energy):
                                       가
    가
10) 3
```

가

,

- 1998 3 4,448 プト 2 5,054 , 1 1,033 (5)

・ , , 94-97 13% 19.9% 가

•

< 5 >

1994 1996 1997 1995 1998 24,716 19.9% 30,753 36,082 42,602 34,448 16,948 19,096 22,737 24,985 25,054 13.8% 9,180 10,354 10,711 14,007 11,033 15.1% 2,672 2,858 2,860 2,612 2,107 - 0.75%

1) 1994- 1997 , 2) 가 : , 1999

가 1997 4 8,400

- '90 1,000 74.1% 가 (1)

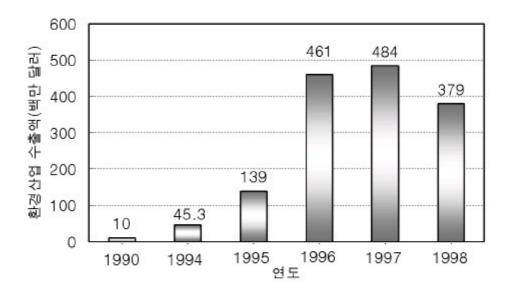
・ 가 97 - 98 22% 가

• 가 ,

- フト 0.4%

• '98 1.1% 4.1

33.0%



1

2, 3 , 가

50% (6)

< 6 >

	40 60%			
	30 50%			
	40%			
VOCs	40%			
	40%			
가	60%			
	40%			
	70%			
, ,	40%			
/	20%			
•	60%			

: , 1999

• • 60%

가

R&D 가

가

- アナーフナ 20% 50% , 8% (7)

• 2.3%

 $3.2 \quad 5.9\%^{11}$

< 7 >

	100	< 50
가	100	80
	100	8

: , 1999,

21 11%

- 2000 2005 14 4,565 18 6,119

(8)

< 8 >

	1996 1998		2001	2005	
	72,391	72,642	115,565	186,119	11.1%
	55,736	-	89,763	144,565	11.2%
가	73,170	ı	97,460	145,640	7.9%

: , 1999; , 2000;

11) 5.9%, 5.0%, 3.2%

・ カカ , カ

•

가

-

•

< 9 > 12)

	()
101.3	1,150
99.3	300
98.0	1,600
97.2	700
95.9	1,500
95.7	900
95.2	900
94.6	-
94.2	2,620
91.4	-
86.6	_

: , 1999

- 가 , 가 가

 12) 가
 가

 100
 가

	가 (1							(1	10)					
	< 10 >				가				가					
	가		I											
			가	VOCs										
				-							-			
				-							-			
				-			-				-			
		-		-							-			
											ı			
			-	-							-			
											1			
				-							1			
, , , ; ; JEMU, 1997; , 1999,														
				,										
•									;	가		フ	ŀ	
_														
									가					
	가						フ							
•	가								가				가	
	-		1					フ						
8	.5%													

(02-3669-4097, hiemjhki@shinbiro.com)

 $\mathbf{Eco} \cdot \mathbf{Brief}$ 10