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Public Fund Statistics

September 30, 2004

**Public Fund Oversight Committee
Secretariat**

1. Injection of Public Funds

A. Injection of Public Funds by Category

(Nov. '97 – Sep. '04, unit: trillion won)

	Equity Participation	Capital Contribution	Deposit Payoffs	Asset Acquisitions	NPL Purchases	Total
Bond Issuances	42.2	15.2	20.0	4.2	20.5	102.1
Recovered Funds	6.0	2.2	7.4	5.1	17.4	38.1
Public Money	14.0	-	-	6.3	-	20.3
Other	0.03	0.2	2.9	0.1	1.1	4.3
Total	62.2	17.6	30.3	15.7	39.0	164.8

B. Injection of Public Funds by Financial Sector

(Nov. '97 - Sep. '04, unit: trillion won)

		Equity Participation	Capital Contributions	Deposit Payoffs	Asset Acquisitions	NPL Purchases	Total
	Banks	34.0	13.8	-	14.4	24.6	86.8
Non Banks	Merchant Banks	2.7	0.4	18.3	-	1.5	22.9
	Securities/ Investment Trusts	9.6	0.1	0.01	0.3	8.5	18.5
	Insurance Companies	15.9	3.1	-	0.3	1.8	21.2
	Credit Unions	-	-	4.8	-	-	4.8
	Savings and Loan Banks	-	0.2	7.3	0.6	0.2	8.3
	Sub Total	28.2	3.8	30.3	1.2	12.0	75.6
	Foreign Financial Institutions	-	-	-	-	2.4	2.4
	Total	62.2	17.6	30.3	15.7	39.0	164.8

C. Injection of Public Funds by Institution

(Nov. '97 - Sep. '04, unit: trillion won)

	Equity Participation	Capital Contributions	Deposit Payoffs	Asset Acquisitions	NPL Purchases	Total
KDIC*	49.5	17.6	30.3	9.3	-	106.8
KAMCO*	-	-	-	-	39.0	39.0
Government	11.8	-	-	6.3	-	18.1
BOK*	0.9	-	-	-	-	0.9
Total	62.2	17.6	30.3	15.7	39.0	164.8

* KDIC (Korea Deposit Insurance Corporation), KAMCO (Korea Asset Management Corporation), BOK (Bank of Korea)

D. Yearly Injection of Public Funds

(Nov. '97 - Sep. '04, unit: trillion won)

	Bond Issuances	Recovered Funds	Public Money	Other	Total
1998	38.8	-	15.7	1.1	55.6
1999	25.2	5.7	4.6	-	35.5
2000	8.9	20.0	0.8	7.4	37.1
2001	29.2	5.1	0.2	7.0	27.1
2002	-	1.9	-	1.8	3.7
2003	-	1.6	0.5	1.0	2.1
2004. 1/4	-	3.5	0.1	-	3.4
2004. 2/4	-	0.2	-	-	0.2
2004. 3/4	-	0.2	0.1	-	0.1
2004 Sub-total	-	3.8	0.2	-	3.7
Cumulative Total	102.1	38.1	20.3	4.3	164.8

2. Recovery of Public Funds

A. General Table

(Nov. '97 - Sep. '04, unit: trillion won)

	Method of Recovery						Sub-Total
	Equity Sales	Liquidation Dividend	Asset Sales	-			
KDIC	7.5	14.0	5.3	-			27.2
KAMCO	International Bids	ABS Issuances	AMC, CRC, CRV Sales	Individual Sales, Court Auctions, Direct Retrievals	Daewoo Loan Recovery	Repurchases and Cancellations	Sub-Total
	1.6	4.8	1.9	11.4	3.3	10.3	33.3
Gov't	Equity Sales	Subordinated Withdrawals	-			Sub-Total	
	1.3	6.6	-			7.9	
Total							68.4

B. Yearly Breakdown of Public Fund Recovery

(Nov. '97 - Sep. '04, unit: trillion won)

	KDIC				KAMCO	Gov't	Total
	Equity Sales	Liquidation Dividends	Asset Sales	Sub-total			
1998	-	-	-	-	2.4	-	2.4
1999	1.4	2.9	-	4.3	9.7	0.04	14.0
2000	1.0	2.9	2.2	6.1	8.9	0.005	15.0
2001	1.4	1.4	1.3	4.1	5.3	-	9.4
2002	1.2	0.9	0.5	2.6	3.8	6.6	13.0
2003	1.2	4.0	0.4	5.6	2.4	1.1	9.1
2004. 1/4	0.1	0.9	0.5	1.5	0.4	-	1.9
2004. 2/4	1.2	0.5	0.1	1.8	0.2	0.1	2.1
2004. 3/4	0.3	0.5	0.1	0.9	0.2	0.1	1.2
2004 Sub-total	1.6	1.9	0.9	4.4	0.8	0.2	5.5
Cumulative Total	7.9	14.0	5.3	27.2	33.3	7.9	68.4

3. Public Fund Redemptions in 2004

(Sep. '04, unit: billion won)

	Capital Contribution and Redemption of Government Bonds		
	Planned	Actual	
Public Fund Redemption Fund	Capital Contributions	14,217	10,689
	-Principal	12,000	9,157
	(DIF Bond Repayment Fund)	(12,000)	(9,157)
	(Nonperforming Claim Resolution Fund)	(-)	(-)
	- Interest	2,217	1,532
	(DIF Bond Repayment Fund)	(2,217)	(1,532)
	(Nonperforming Claim Resolution Fund)	(-)	(-)
DIF Bond Repayment Fund	Bond Redemption	21,430	17,298
	(Principal due to mature in 2003)	(16,622)	(13,780)
	(Interest)	(4,808)	(3,518)
Nonperforming Claim Resolution Fund	Bond Redemption	2,755	1,903
	(Principal due to mature in 2003)	(2,159)	(1,565)
	(Interest)	(596)	(338)